



BioCCU

BioCCU - Arvonluontia biopohjaisesta hiilidioksidista

Julkinen loppuraportti



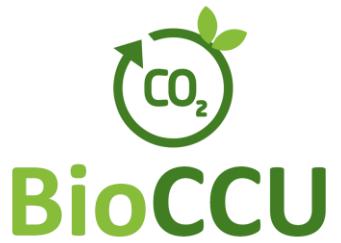
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BioCCU - Tunnusluvut

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- Projektin tyyppi: Co-innovation (Business Finland)
 - Projektin kesto: 10/2022 – 9/2024
 - Kokonaisbudjetti: 8,3 M€
 - Julkaisut, patentit ja sovellukset: 20 +
 - Hankekumppanit: 5 + 8



Hankekumppanit



BioCCU pähkinänkuoressa

Miksi?

Hiilineutraaliuteen pyrkiminen Euroopassa ja Suomessa keskittyy CO₂-päästöjen vähentämiseen. Energiasektorilla tämä tarkoittaa fossiilisten polttoaineiden korvaamista tai CO₂:n talteenottoa. Kiertotalousratkaisut, erityisesti biotaloudessa, voivat auttaa vähentämään hiilijalanjälkeä. Biopohjainen CO₂ tarjoaa mahdollisuuden nettonegatiiviseen hiilivaikutukseen ja uusiin arvonluontimahdollisuksiin

Suomessa on erinomaiset mahdollisuudet hyödyntää biopohjaista hiilioksidia ja luoda uusia arvoketjuja



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Tavoite 1

Tunnistaa biopohjaisen hiilidioksidin kannattavat liiketoimintamallit ja arvoketjut ja lisätä ymmärrystä prosessien ja tuotteiden kaupallistamisesta ja arvonluonnista





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Tavoite 2

Tunnistaa parhaat teknologiat CCU-prosesseihin



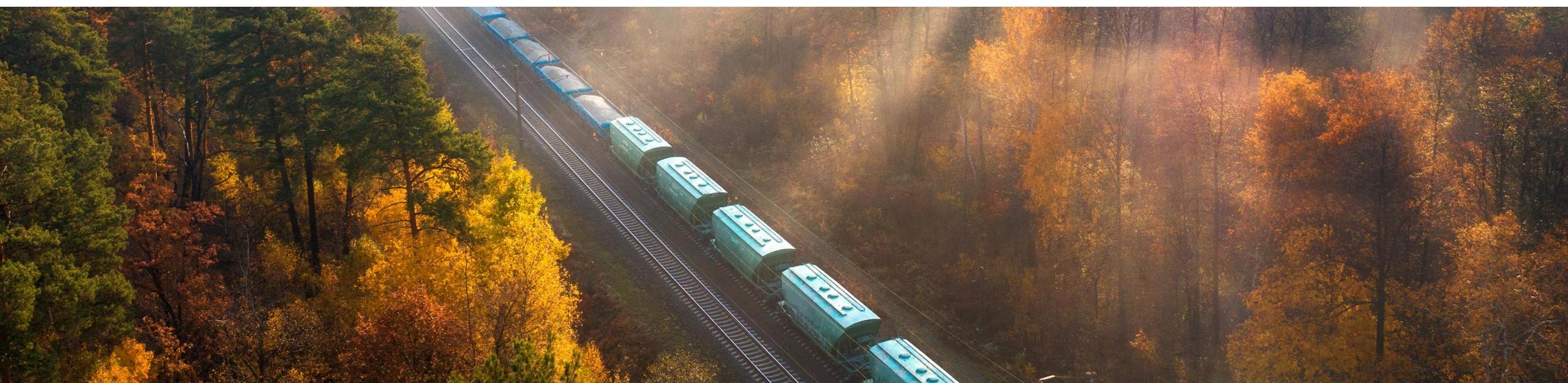


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Tavoite 3

Identifioida paras mahdollinen teknoekonominen polku derivatiivien ja tuotteiden kehittämiseksi





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Tavoite 4

Kannustaa kiertotaloudellisten ratkaisujen kehittämiseen bio- ja jätepohjaisen hiilidioksidin hyödyntämiseksi



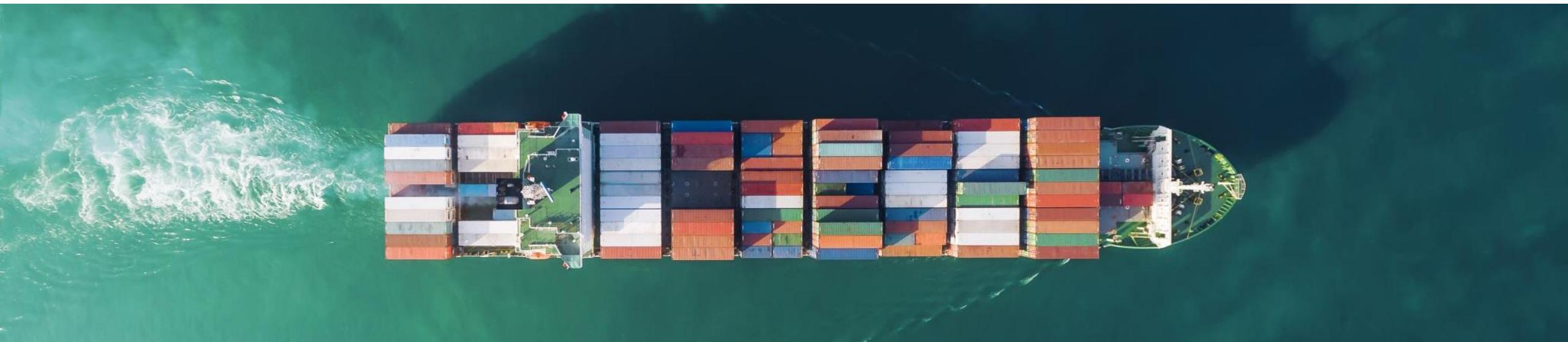


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Tavoite 5

Edistää tulosten avulla suomalaisten yritysten ja teollisuuden kilpailukykyä ja vientimahdollisuuksia



BioCCU - Työpaketit

Tärkeimmät löydökset ja oivallukset



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WP1 - Applications, technology, quality requirements and sustainability of CO₂ capture

- Kehitetty uusi teknologia hiilidioksidin matalan lämpötilan adsorptio-erotukseen. Erinomainen prosessitehokkuus yhdistettynä yksinkertaiseen rakenteeseen takaa matalan CAPEXin ja OPEXin sekä luotettavan toiminnan. Kaupallistamiseen tähtäävä tuotekehitys jatkuu.
 - Huippututkimusta hiilidioksidin kalvoerotusteknologioista. Työ luo pohjan demolaitteiston rakentamiselle seuraavissa hankkeissa ja mahdollistaa uusien membraanimateriaalien kehittämisen erilaisia käyttöolosuhteita silmällä pitäen.
 - Elokuussa 2023 toteutetun biokaasun mittauskampanjan tuloksia voidaan hyödyntää arvioitaessa biokaasun ja kaatopaikkakaasun sisältämän hiilidioksidin soveltuvuutta jatkojalostukseen. Tavoitteena on, että biokaasun ja erityisesti kaatopaikkakaasun arvo lisääntyy.
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WP2 - Co-optimized component dimensioning and system control of alkaline and PEM water electrolysis process

- Suuren mittakaavan prosessi- ja systeemitason mallinnukset teollisen kokoluokan alkalielektrolyysereistä (AWE) ja PEM-elektrolyysereistä. Mallien avulla tutkittiin vihreän vedyn tuotannon kustannuksiin ja tehokkuuteen vaikuttavia seikkoja sekä kartoitettiin keinoja prosessien parantamiseen.
 - Tri-reformoinnin soveltuvuus biovedyn tuotantoon. Tutkittiin mm. että minkälainen katalyytti on lämpöstabiliili, hiilenkestäävää ja sietää biokaasun sisältämiä epäpuhtauksia. Lisäksi selvitettiin minkälaisilla reaktioloosuhteilla vedyn saantoa ja vety-hiilimonoksidisuhdetta (H_2/CO) voidaan parantaa ja samalla katalyytin pinnalle muodostuvan hiilen määrää voidaan vähentää.
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WP3 - Conversion technologies and product applications

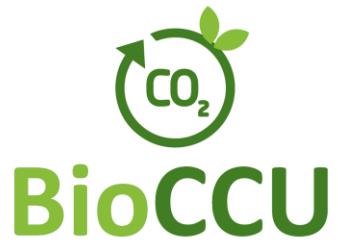
- Kirjallisuuskatsaus hiilidioksidin katalyyttisen konversion TRL-tasoihin
 - Uusien katalyyttien tunnistaminen ja kehittäminen RWGS- ja metanointiprosessiin
 - Biokaasun hiilidioksidipitoisuuden laskeminen metanointiprosessilla
 - Jatkuvatoiminen sulasuolaelekktrolyyseri teknisen hiilen tuotantoon
 - jatkuva ja tasainen prosessi, kestävät elektrodit ja laitekomponentit
 - tasalaatuinen ja puhdas lopputuote, jonka pysyvyys maaperässä erinomainen
 - Uutta tietoa kolmesta hiilidioksidin arvoketusta
 - Kemiallinen, biologinen ja kiinteän hiilen arvoketju
-



WP4 – Evaluation, Optimisation and Integration of concepts BioCCU

- Mallit P2X-prosessiketjuille luotu ja simuloitu
 - Herkkyysanalyysissä löydetty useita tekno-ekonomisiin analyyseihin vaikuttavia parametrejä
 - Systeemitason tutkimuksia Bio-CO₂-hubille huomioiden energiavirrat, markkinat, voitto-odotteet ja kustannukset
 - Systeemitason kustannusarvio tuotetulle biopohjaiselle hiilidioksidille
 - Tulokset hyödyntäiskelpoisia muun muassa ympäristövaikutusten arvioinnissa ja tarvittavan sääntelykenttämallin rakentamisessa
-

WP5 - Regulation, Sustainability, Market Drivers and Value mining



- Tunnistettu 12 erilaista pääliiketoimintamallia CCU:lle.
 - Identifioitu ja arvioitu neljää yrityksille tärkeää toisiinsa kytkeytyvää arvomuodostumisajuria arvoketjuissa:
 - poliittiset linjaukset ja sääntely, teknologia, eri liiketoimintamallien käyttökelpoisuus ja kestävyys.
 - Todettu Suomen CCU-toimintojen kehittämisellä olevan vaikutusta markkinamuotoiluun myös laajemmin EU-alueella.
 - BioCCU sovellusten ilmasto hyödyt ovat merkittävät, mikäli tuotteilla korvataan neitseellisiä fossiilisia raaka-aineita.
 - Kyse sellaisessa hyödyntävöittelussa on samalla hiilenkiertotaloudesta.
 - Regulaatiotutkimus myös yksittäisten arvoketujen osissa tärkeää - muutokset arvoketjuissa vaikuttavat eri sääntelyn soveltuuuteen ja ohjausvaikutukseen.
-

Yhteenveto verkostoitumis- ja tiedotusaktiiviteeteista

- Project collaborations, e.g. ForestCUMP, HYGCEL, FinH2, MarineCO2, and new initiatives created during the BioCCU project
- Active dissemination of research results in different platforms
 - In total 32 publication and 6 theses
 - 11 published, 17 under progress, 4 internal reports
 - Seven theses published (1 doctoral thesis, 6 diploma theses)
 - In total 29 events participated
- International co-operation throughout the world
 - In total 21 international matters listed



The collage includes:

- A journal cover for 'Renewable Energy' (Volume 25, Issue 2) titled 'Influence of shunt currents in industrial-scale alkali plants' by G. Sakas et al.
- A journal cover for 'Applied Energy' (Volume 145) titled 'Off-grid solar PV-water power-battery-water electrolyzer plant: Simultaneous optimization of component capacities and system operation strategy' by A. Balde et al.
- A newspaper clipping from 'AAMULEHTI' dated 20.12.2023, featuring a story about renewable energy storage.
- A document titled 'CONSTRUCTION AND FORMULATION OF THERMAL SWING REACTOR FOR Application in Post-Combustion' by J. S. Lai et al.
- A small image of a woman in a suit, likely a speaker or author.

The collage includes:

- A journal cover for 'Business model innovations for carbon capture and utilization' by M. Saarinen et al.
- A document titled 'Optimizing E-Methanol Production: Effect of Electricity Price and Renewable Energy Volatility on Optimum Dimensioning and Operation' by J. Hyppönen et al.
- A newspaper clipping from 'Keskivillikona' dated 20.12.2023, featuring a story about renewable energy storage.
- A document titled 'Ennallistamisen ympäristöoikeuden sektoreilla - luonnon suojelelu' by K. Koile et al.
- A document titled 'Construction and Formulation of Thermal Swing Reactor for Application in Post-Combustion' by J. S. Lai et al.
- A small image of a woman in a suit, likely a speaker or author.



YLE 25.9.2024

Ajankohtaista?

Ilmasto

Suomi voi saada tuottoisan bisneksin hiilidioksidin talteenotosta ja hyödyntämisestä

VTT kiittelee Vantaan Energian hanketta edelläkävijydestä ilmastomuutosta lisääväni kaasun varastoinnissa.

Ilmasto

YLE 25.9.2024

Nyt se alkaa: Vantaan Energia aikoo "tulpata piiput" ja kuljettaa ilmastopäästönsä merenalaiseen varastoon

Energiayhtiö kertoo ensimmäisenä Suomessa selvittävänsä hiilidioksidipäästöjen talteenottoa ja varastointia jätevoimalassaan.





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WP1. Main achievements

**Applications, technology, quality
requirements and
sustainability of CO₂ capture**



Tero Joronen, TAMK Applied Research Center ARC



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Contents of the presentation

- Need and business potential
 - HALT technology, benefits
 - Benchmarking of technology
 - Upgrading of low grade biogas
 - Conclusion
-



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Sustainability requirements

- Bio-CO₂ for reducing emissions
- In Finland, bio-CO₂ alone has 2,500 M€ value in emission credits
- Would fulfill gap in the carbon neutrality target of Finland in 2035

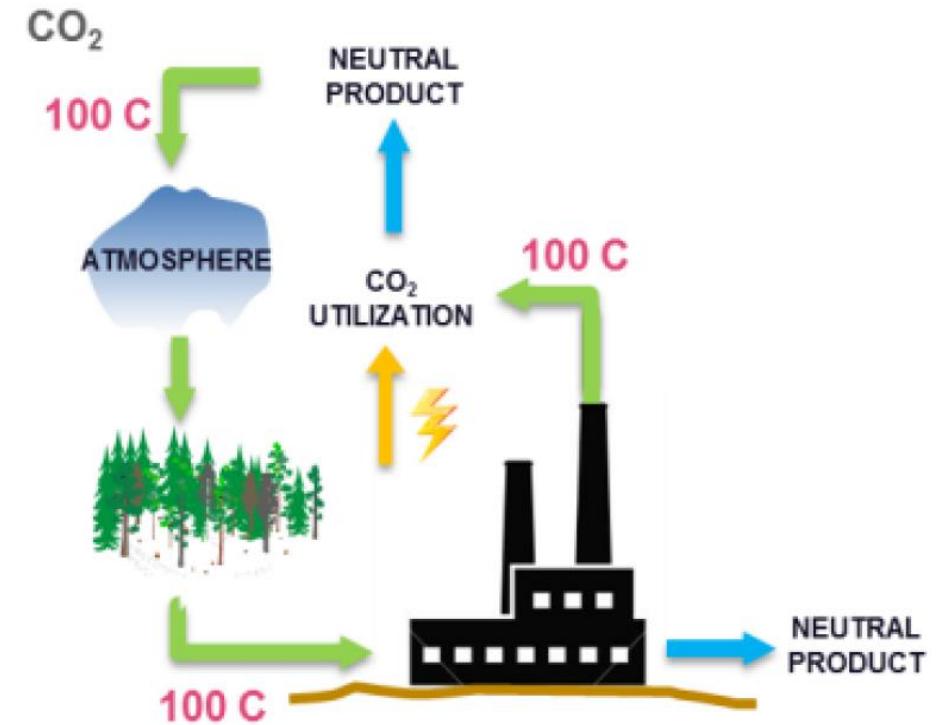


Figure IEA

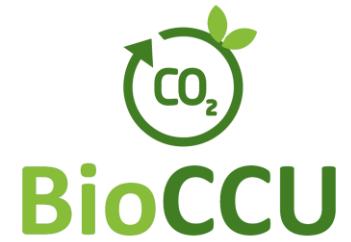
Oulu CC case studies - TEA model

- Stora Enso Oulu, Oulun Energia, Kiertokaari, Global Boiler Works
- General interest to CC business. Limiting factors:
 - Maturity of technology (WP1)
 - Legislative unclarity (WP5)
 - Utilization of CO₂ undefined (WP3)
- Literature review of different technologies
- Alternative technologies give benefits as simple and low energy alternatives
- Potential for large scale applications
~ 2 Mt/a

	Stora Enso Oulu	Oulun Energia
CO ₂ total potential (t/a)	926 320	1 100 000
CO ₂ captured (t/a)	787 372	935 000
CO ₂ captured cost (€/t CO ₂)	63.9	62.8

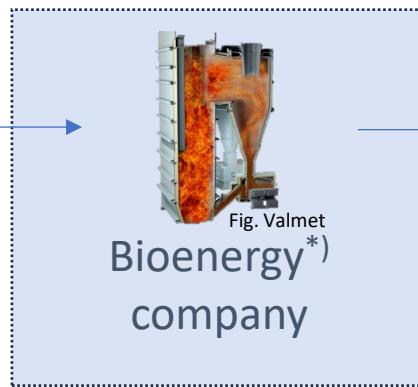
Meri Salo, TAU 2023

CC position in the value chain



*)

Forest Industry
W2E
Steel Industry
Cement Industry



Business for HALT

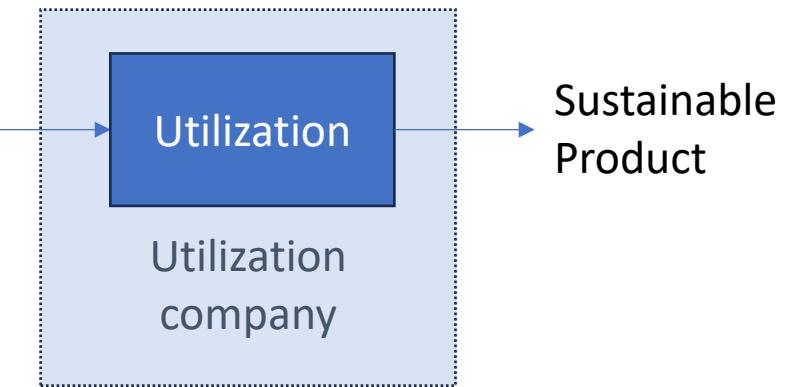
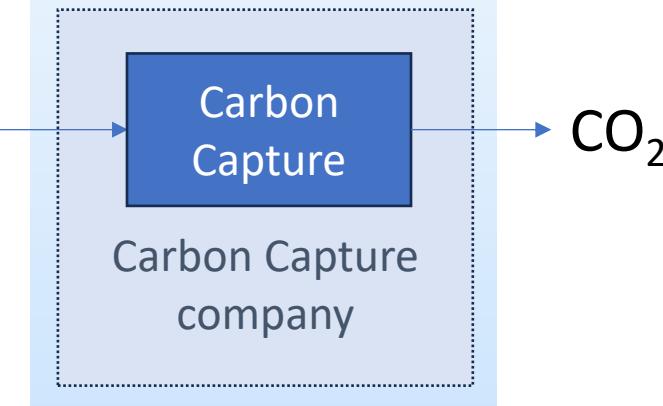


Fig. Valmet
Bioenergy*)
company

Carbon
Capture

Carbon Capture
company

Utilization

Utilization
company

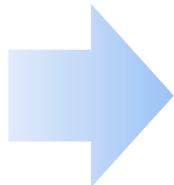
Sustainable
Product



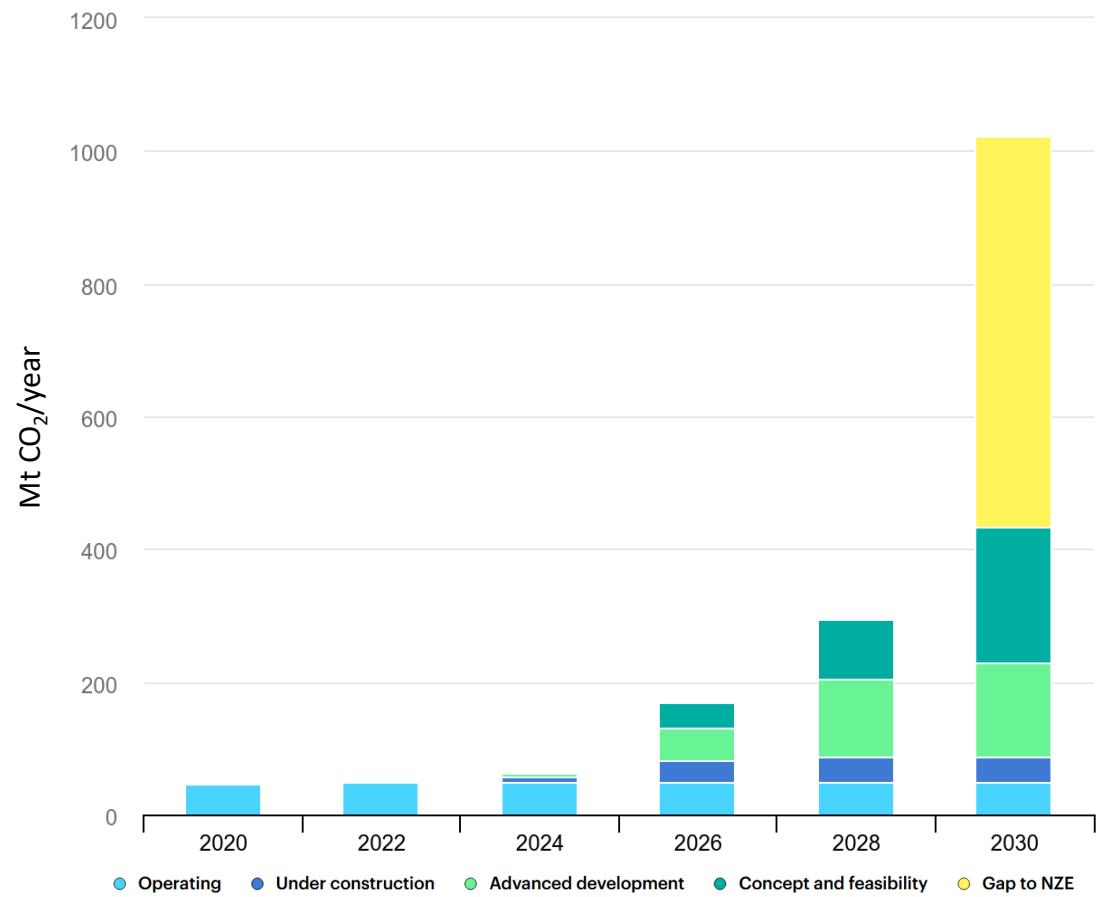
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Big and feasible business potential

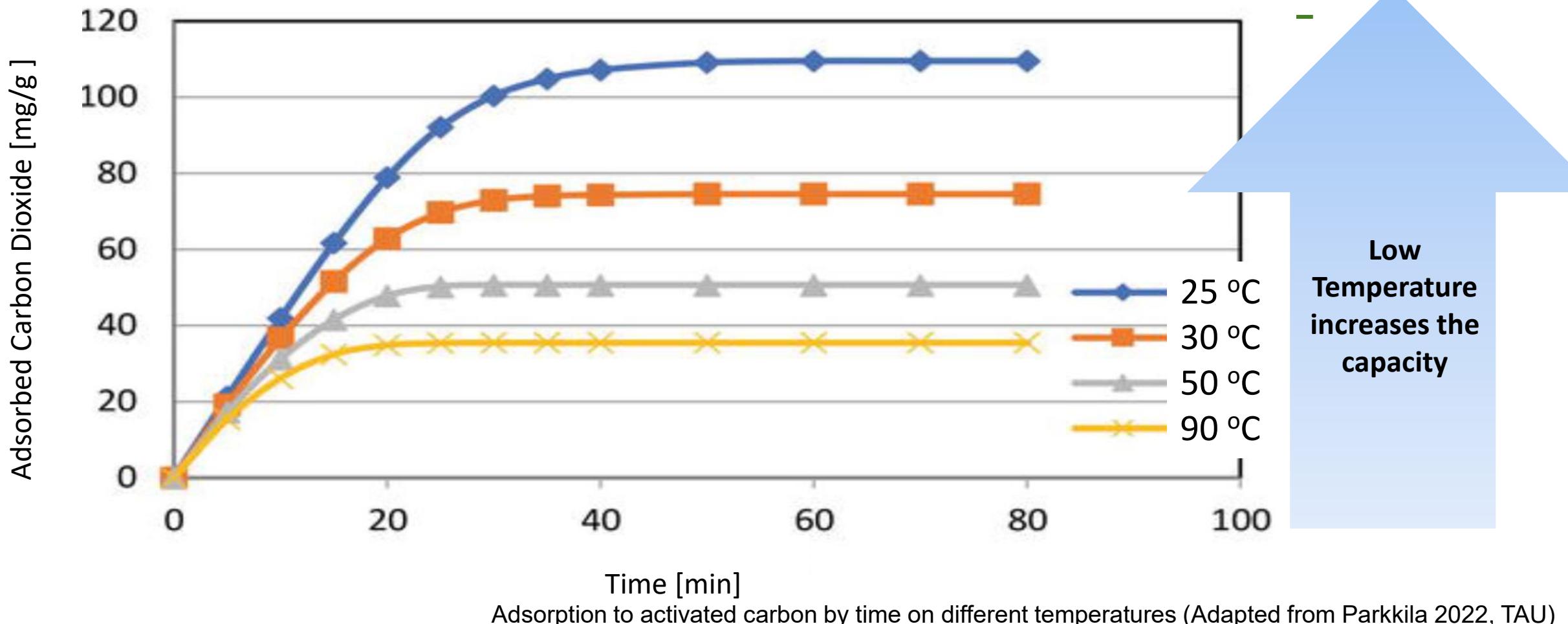
- CCUS market is growing fast, and the target market size in 2030 is globally 5-20 milliard euros
- Yearly business potential is at least 300 million euros
- Forest industry has concentrated bio-CO₂ streams available
- Scalable without technological limitations
- Capture from flue gas consumes only 1/4 power compared to Direct Air Capture



**Focus on the large scale industrial
bio-CO₂ in flue gases**

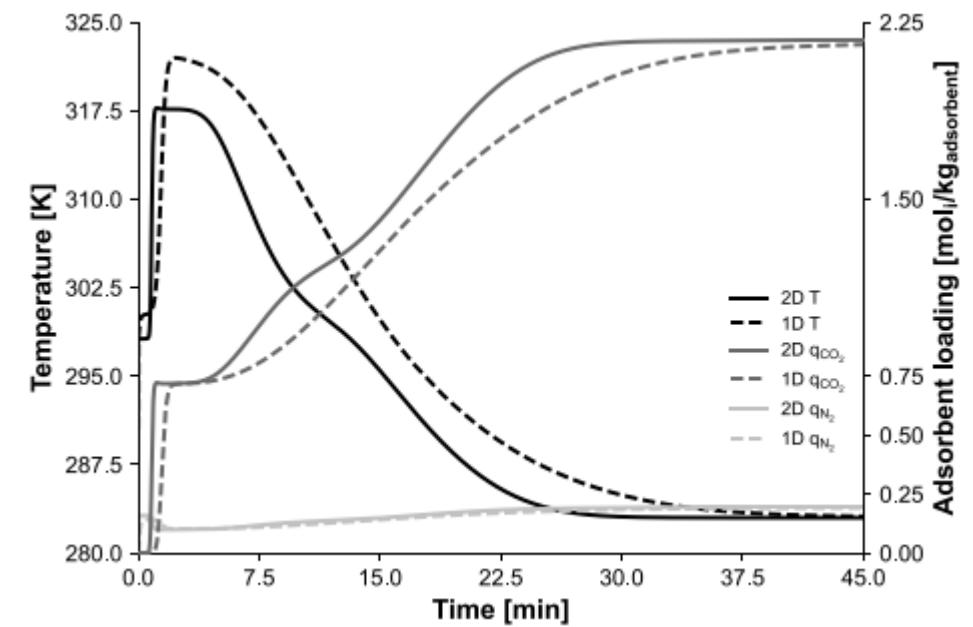
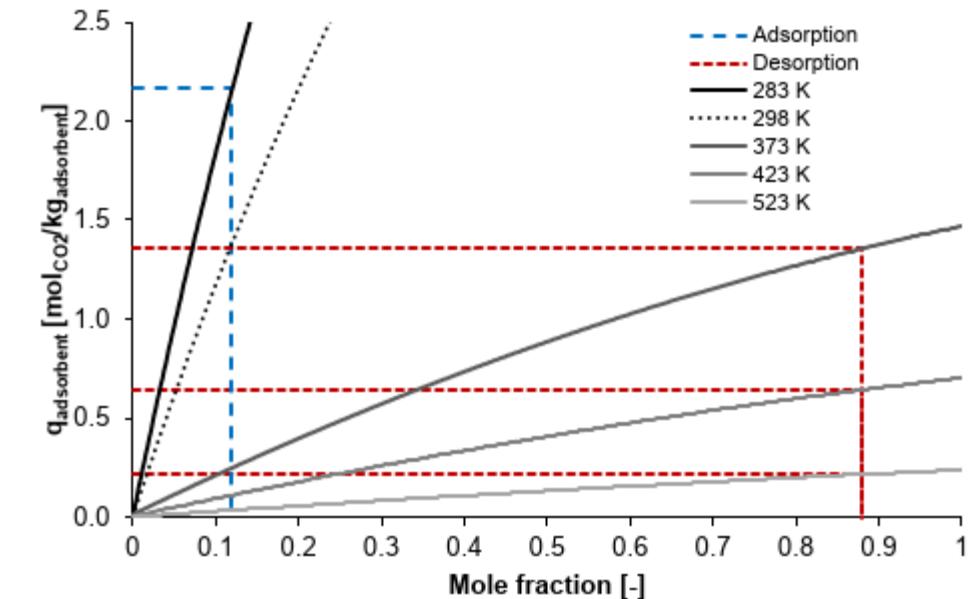
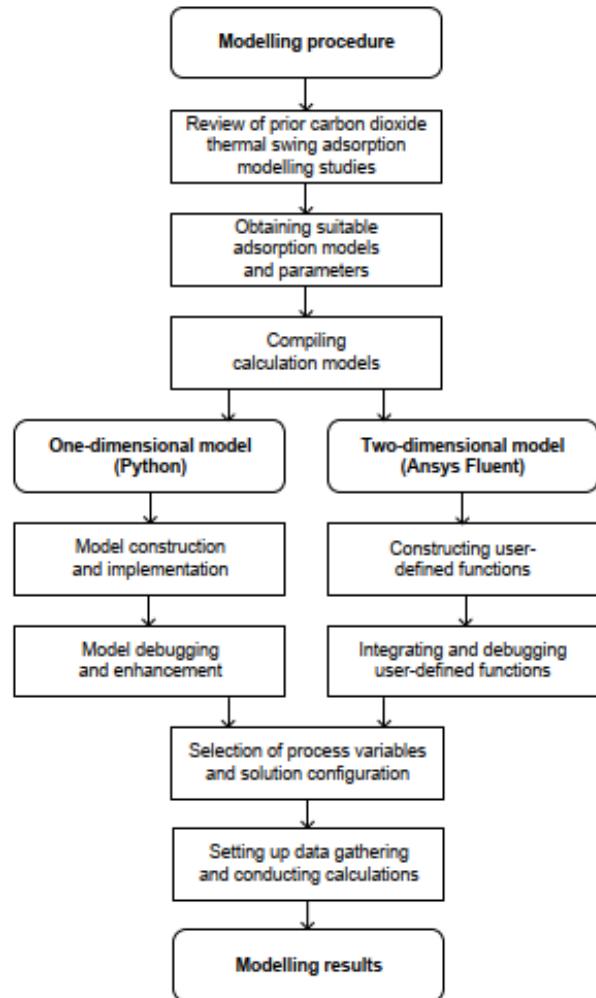


Hybrid Adsorption and Low Temperature (HALT) BioCCU



HALT

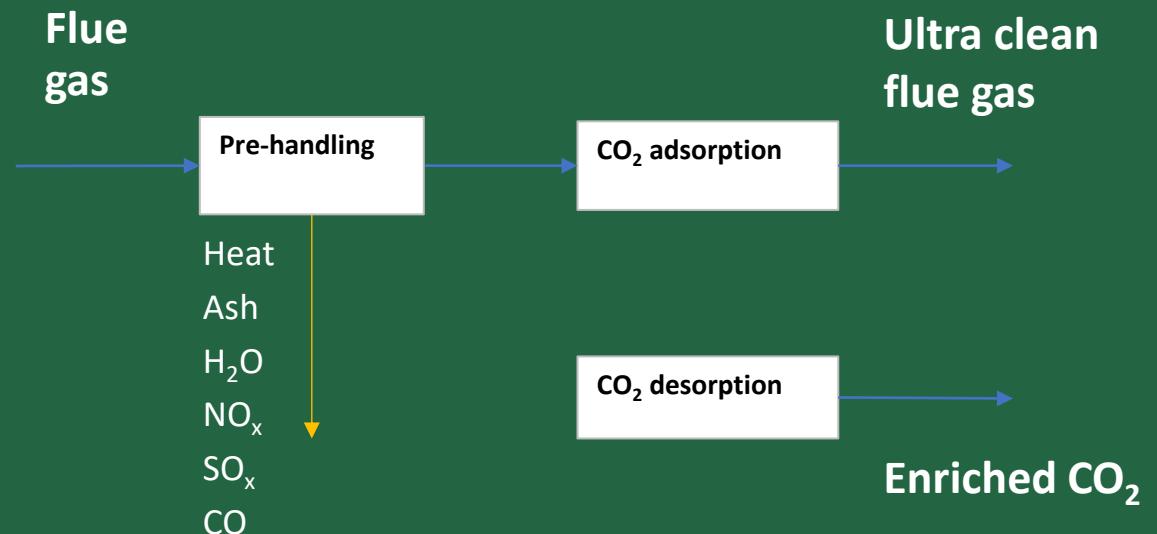
- Two reactor models
 - Python 1D
 - CFD 2D
 - Bench scale experiments
- Process simplified



What we have accomplished

Developed in BioCCU project:

- Business study
 - Experimental verification
 - Process optimization
 - Robust and simple solution
- Invention declaration

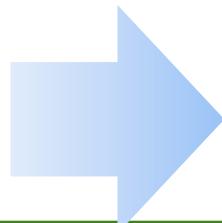


Excellent results

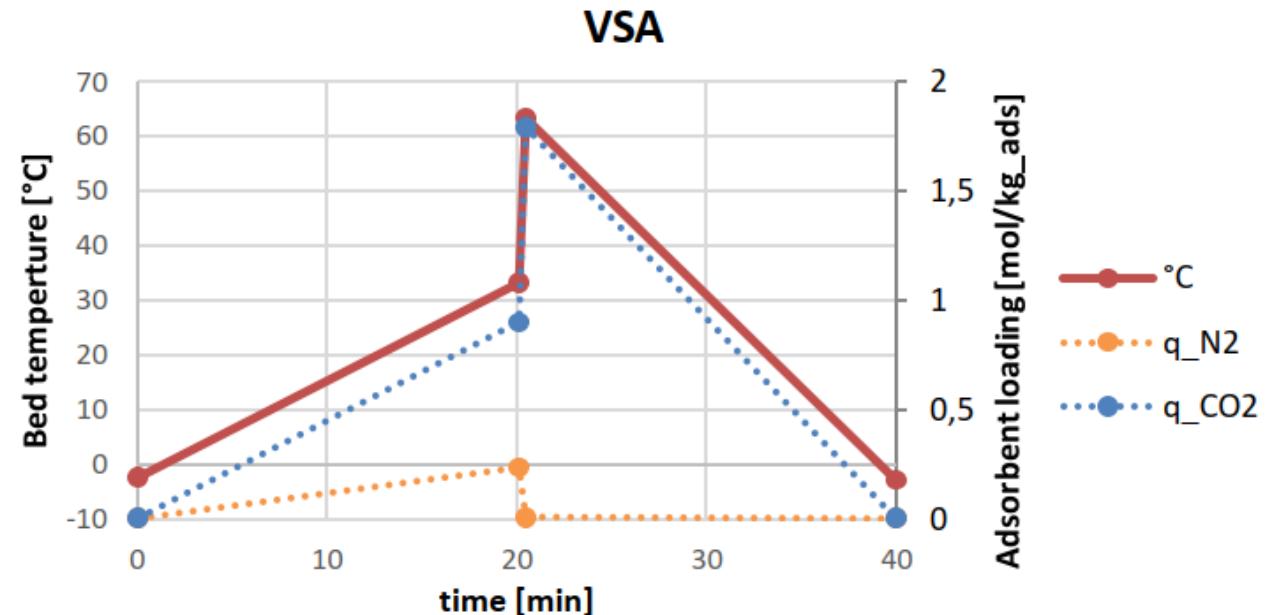
- Heat recovery → High energy efficiency
- Autonomous cooling by desorption
- Simple solution
- No moving parts, no pumping
- No chemicals

Estimated CO_2 capture price based on the process modelling is 15 €/t CO_2

Fraction of current cost level of 60 – 80 €/t CO_2 ^[1]



Feasible technology for Carbon Capture



Huila and Joronen, 2024

[1] Kearns, D., Liu, H., & Consoli, C. (2021). Technology readiness and costs of CCS. Global CCS institute, 3.

Bench marking - VSA by HyGear

Located in Arnhem, NL

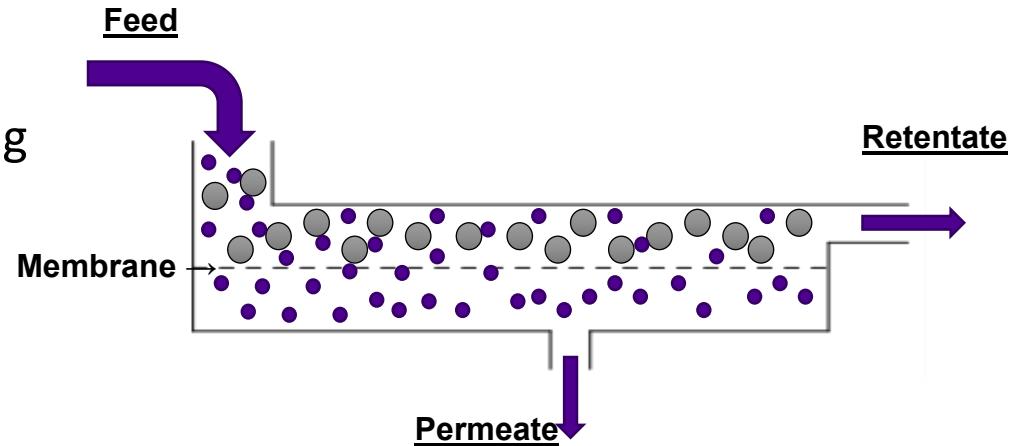
- Small scale VSA solution
- Two stage approach by Vacuum Swing Adsorption
- Recovery > 85 %
- CO₂ purity > 98 %
- Electricity consumption 150 kWh/tCO₂
- Scale < 2000 Nm³/h flue gas



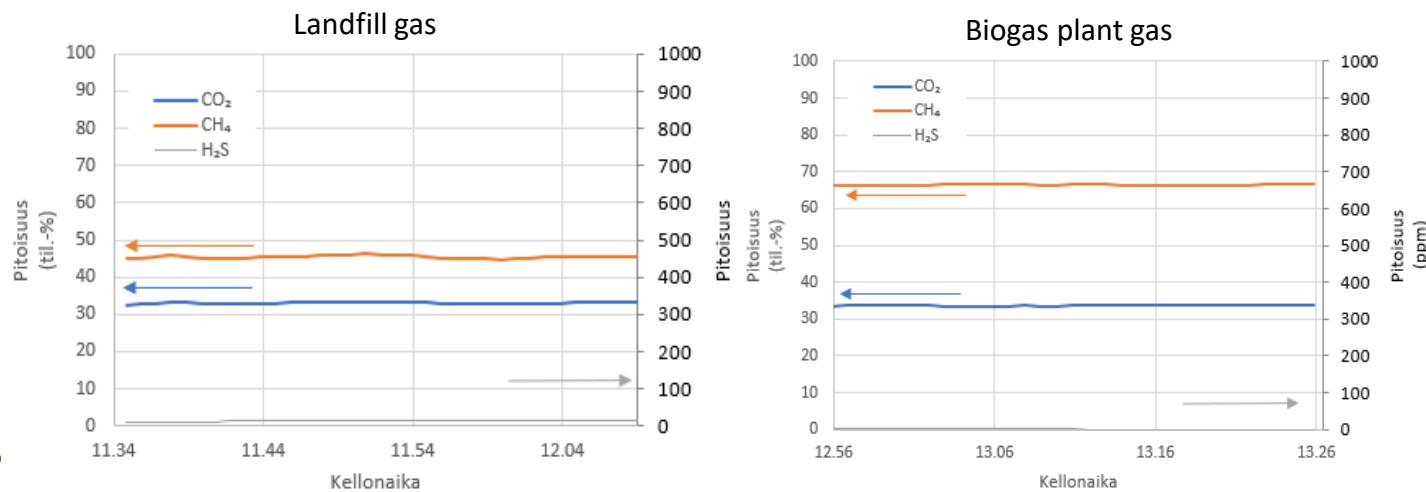
Figure HyGear,
<https://hygear.com/technologies/carbon-capture/>

T1.3. Low grade gas upgrading: Literature study on membrane separation and gas measurements

- CO₂ from small gas compounds, e.g. H₂, N₂, CO
- Polymeric membranes dominate, but new promising membrane materials are developed
- Requires multi-stage membrane separation and/or hybrid separation technologies



- Gas measurements at Kiertokaari
- Feed to WP4 membrane separation modelling





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Conclusion

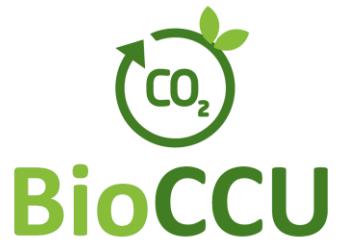
- BioCCU has great potential
 - BioCCU project has enhanced all the issues of technology, legislation, and utilization
 - HALT technology has showed excellent performance; simplicity, costs and performance
 - Technology will be commercialized in next phase
 - Membrane separation studied for low grade gases and modelled in WP4
-

WP2: Electrolytic hydrogen production in BioCCU

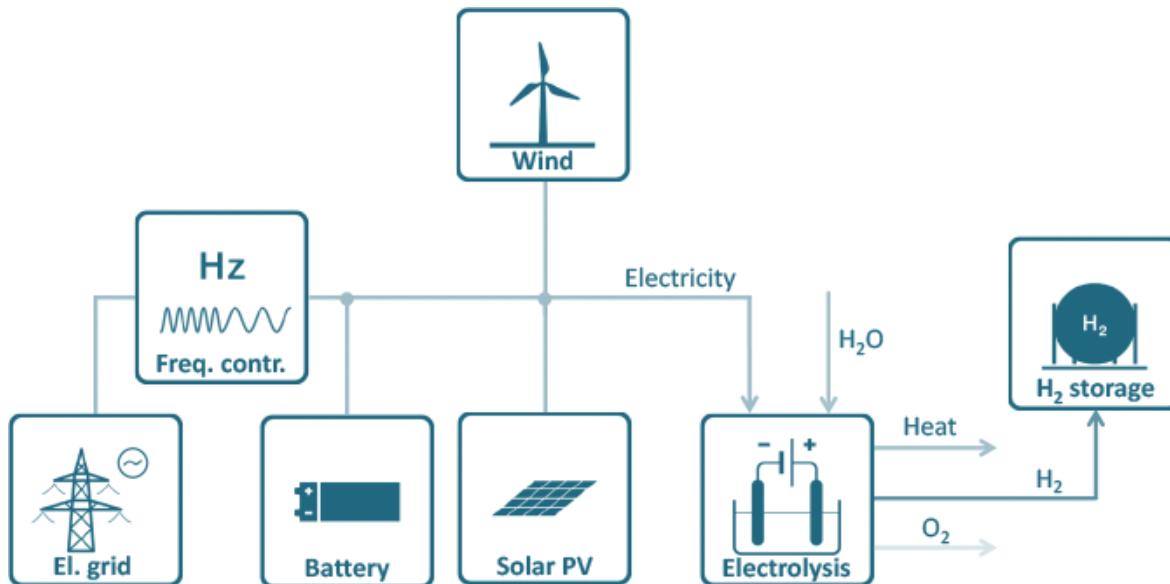
Presentation held in BioCCU & ForestCUMP joint seminar 20.3.2024

Antti Kosonen, LUT University

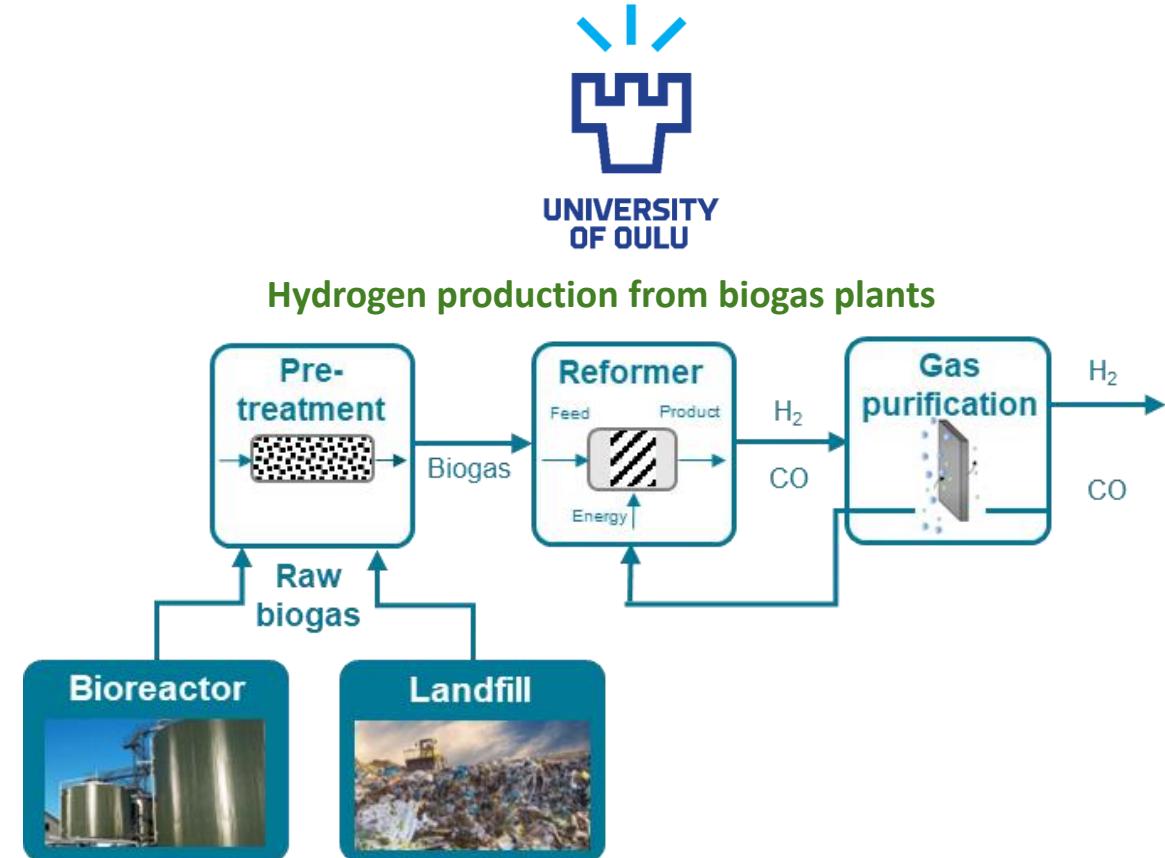
Cost optimized hydrogen production and storage systems



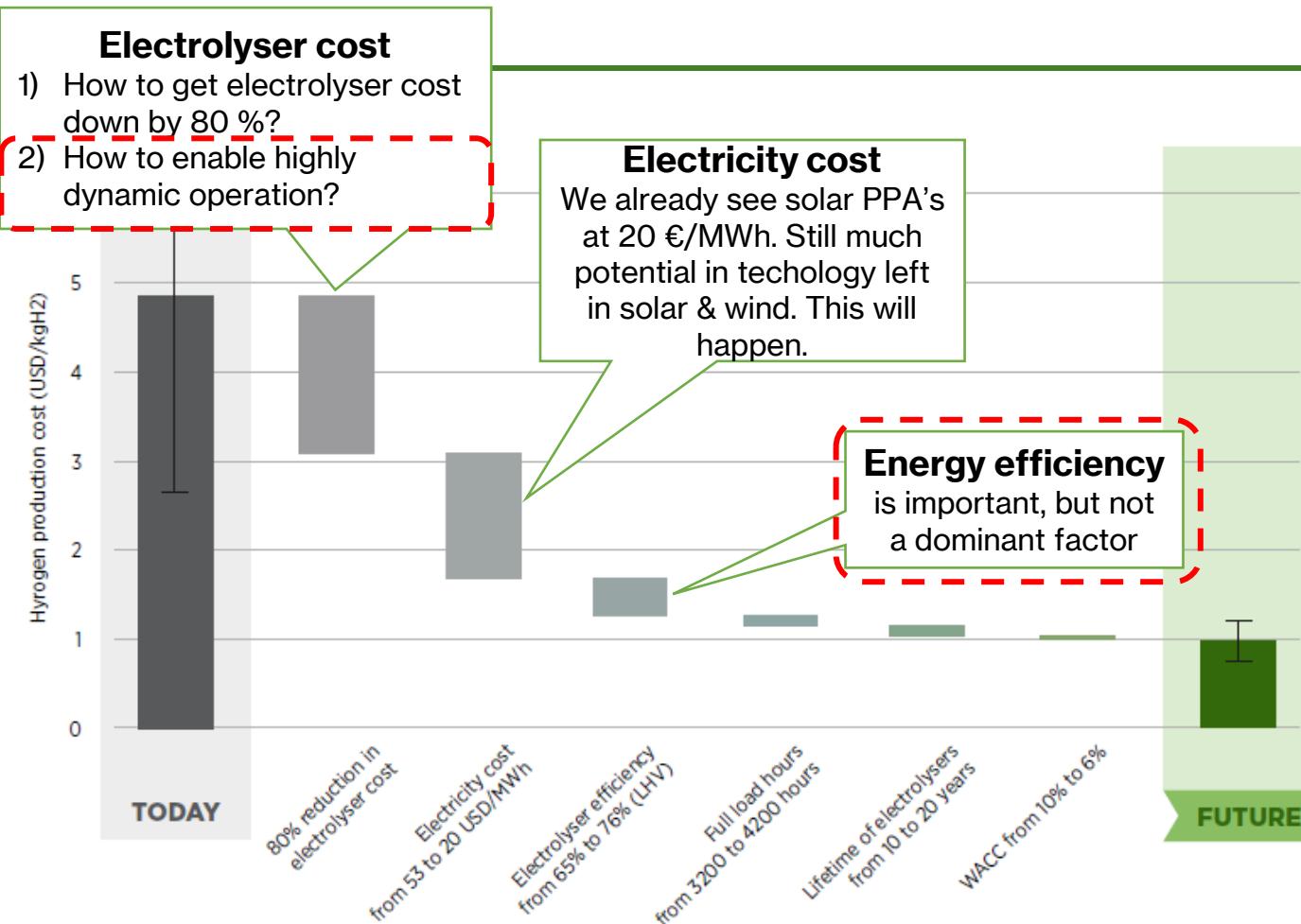
Electrolytic hydrogen production



Hydrogen production from biogas plants



How to produce cheap green hydrogen? BioCCU



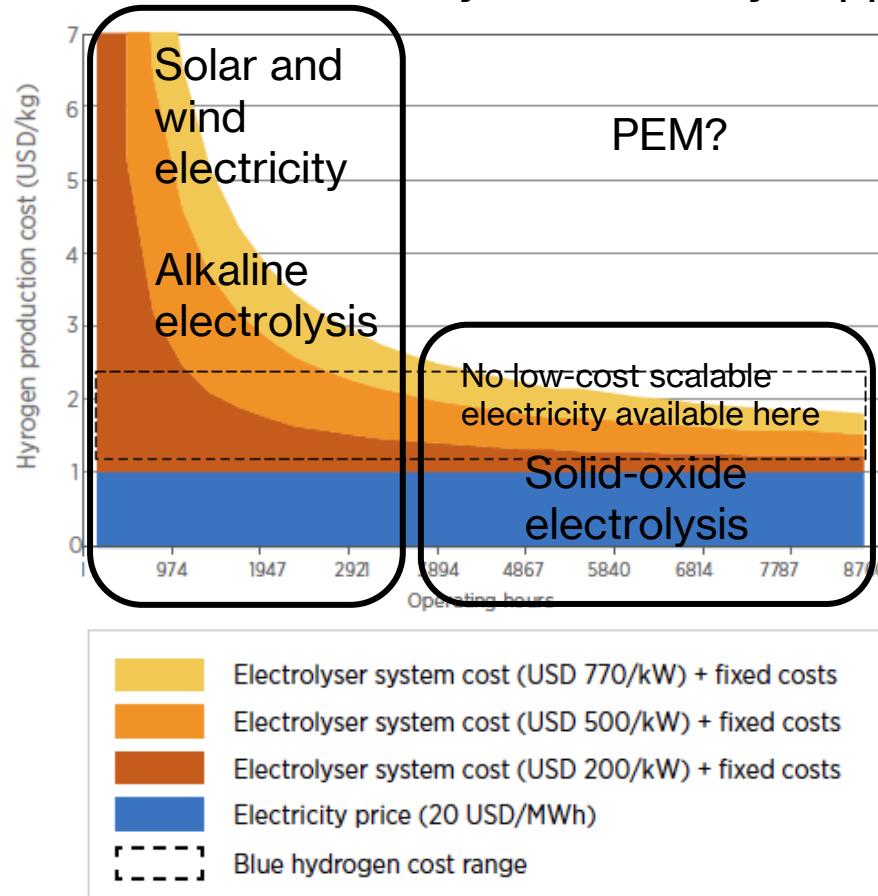
- Main research tasks:**
- 1) Production of hydrogen based on wind and solar power
 - 2) Understanding of parameters that affect the energy efficiency and control range

IRENA (2020), [Green hydrogen cost reduction: Scaling up electrolyzers to meet the 1.5 °C climate goal](#), International Renewable Energy Agency, Abu Dhabi.

Note: 'Today' captures best and average conditions. 'Average' signifies an investment of USD 770/kilowatt (kW), efficiency of 65% (lower heating value - LHV), an electricity price of USD 53/MWh, full load hours of 3200 (onshore wind), and a weighted average cost of capital (WACC) of 10% (relatively high risk). 'Best' signifies investment of USD 130/kW, efficiency of 76% (LHV), electricity price of USD 20/MWh, full load hours of 4200 (onshore wind), and a WACC of 6% (similar to renewable electricity today).

Green hydrogen production based on wind and solar electricity

Effect of intermittency of electricity supply



Cost composition of alkaline water electrolysis (AWE)

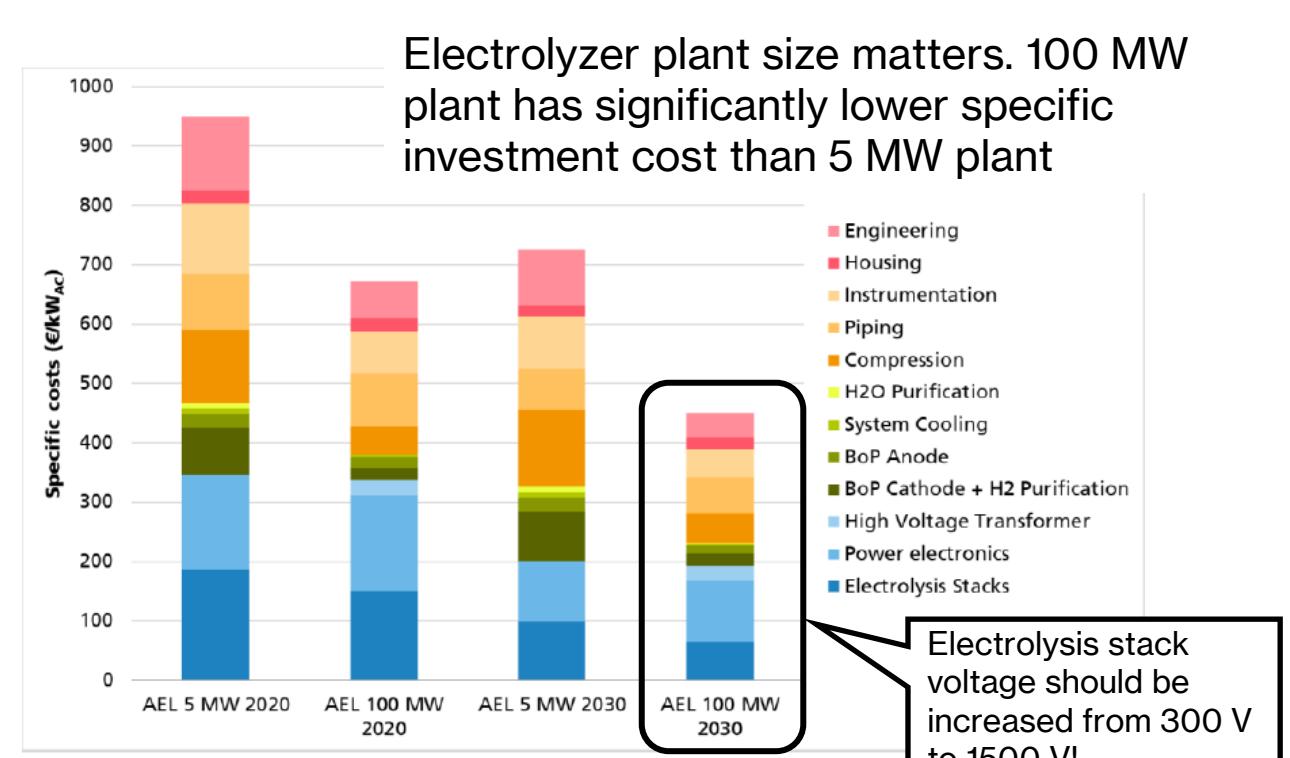


Figure 3-6: Specific costs of 5 MW and 100 MW next generation AEL systems (including mechanical compressors) for the design scenarios 2020 and 2030

Off-grid green hydrogen production

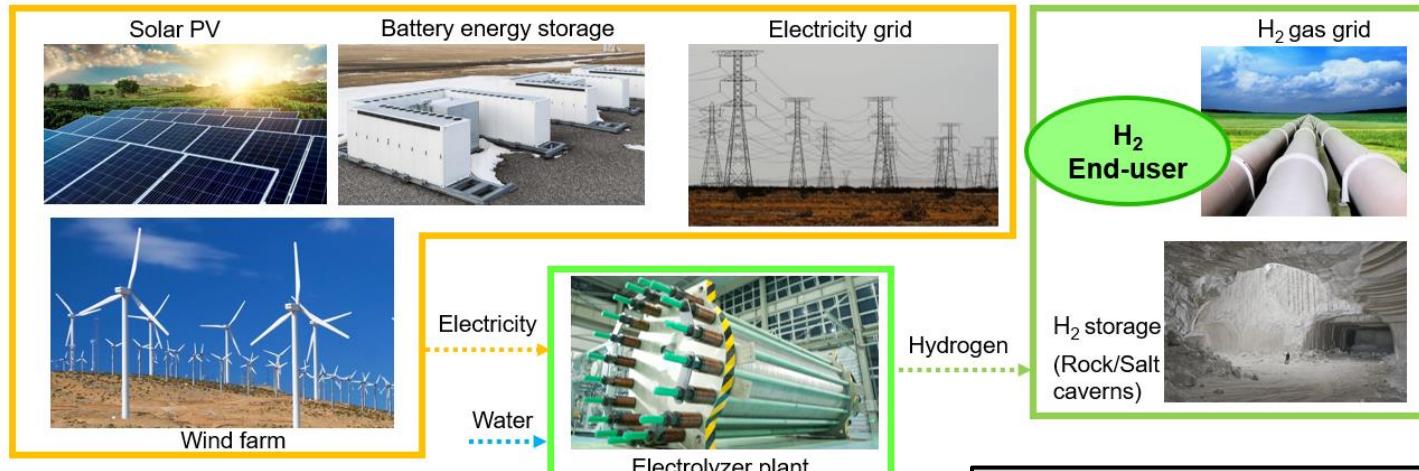


Figure: typical green hydrogen production system

Press release: <https://www.lut.fi/en/news/wind-most-cost-effective-power-source-hydrogen-economy-southeast-finland>

A. Ibáñez-Rioja, L. Järvinen, P. Puranen, A. Kosonen, V. Ruuskanen, K. Hynynen, J. Ahola, P. Kauranen, [Off-grid solar PV-wind power-battery-water electrolyzer plant: Simultaneous optimization of component capacities and system control](#), Appl. Energy. 345 (2023), Article 121277.

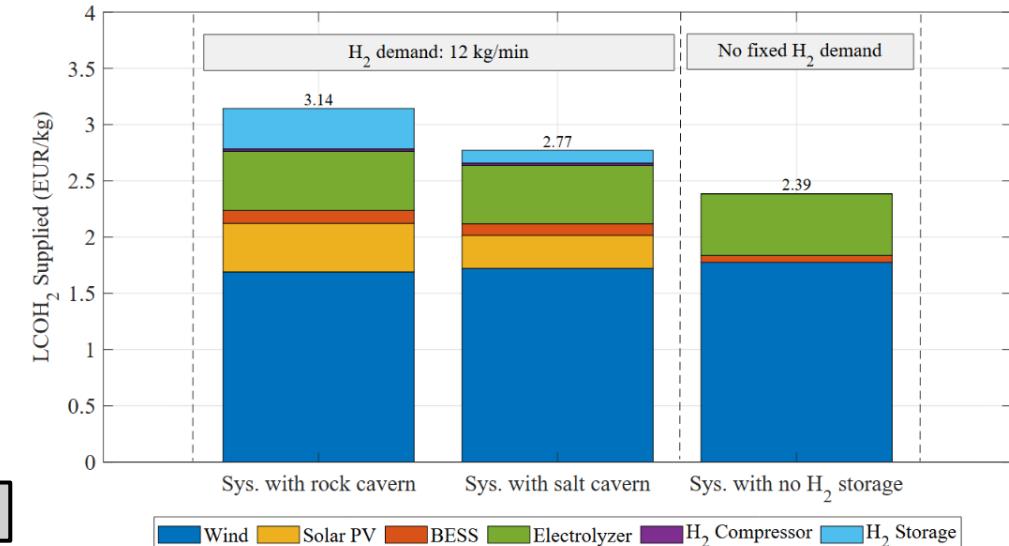


Figure: Levelized cost of Hydrogen (LCOH₂) for a plant located in southeastern Finland in the year 2025 and 5% discount rate.

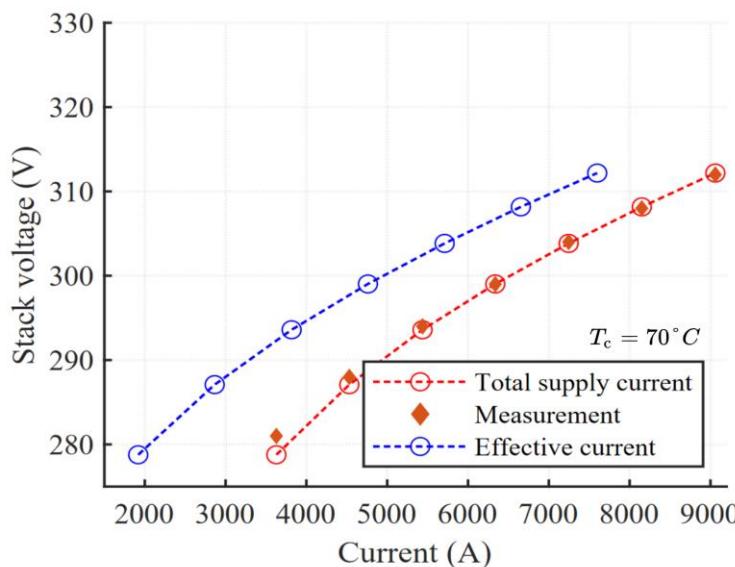
In review: Baseload hydrogen production by solar and wind power-based electricity → compression & storage included

Preprint: A. Ibáñez-Rioja , P. Puranen, L. Järvinen, A. Kosonen, V. Ruuskanen, K. Hynynen, J. Ahola, P. Kauranen. [Baseload hydrogen supply from an off-grid solar PV-wind power-battery-water electrolyzer plant](#). Energy, 2024.

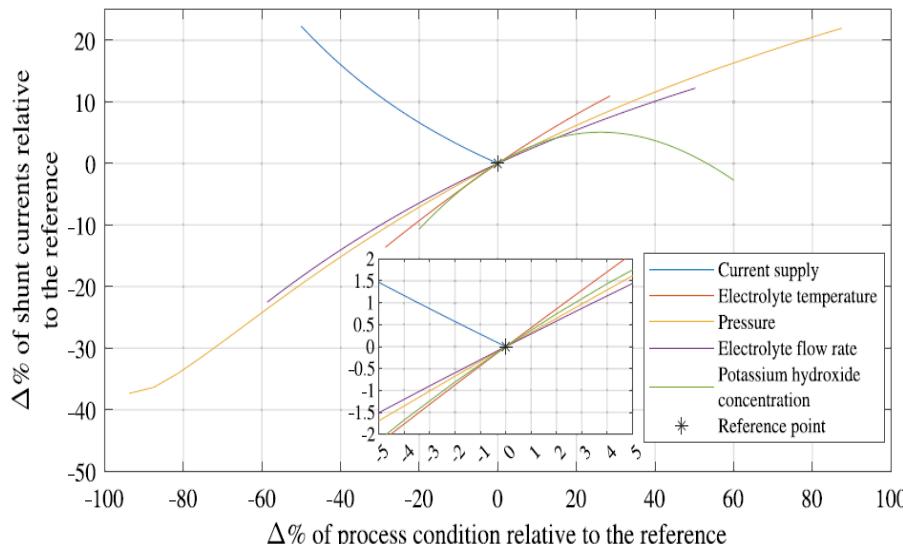
Shunt current analysis in pressurized AWE

Simplified definition: Shunt current is defined as the current that is lost in secondary low resistance paths. The shunt currents corrode the manifold ducts and cause loss of current in secondary electrochemical reactions, thus loss of hydrogen production.

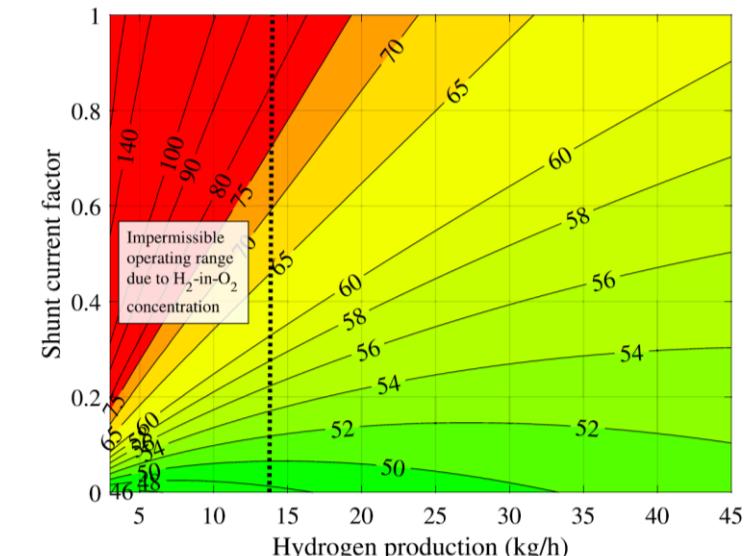
UI curve



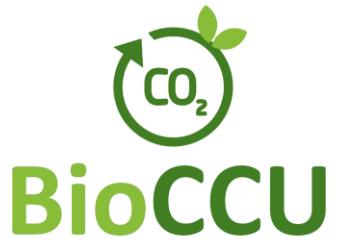
Parameter sensitivity



SEC and shunt currents



Dynamic energy and mass balance model of a 50 kW PEM electrolyzer



The methodology and model showed excellent accuracy and proved to be a promising approach for dynamically modelling the behavior of PEM plants.

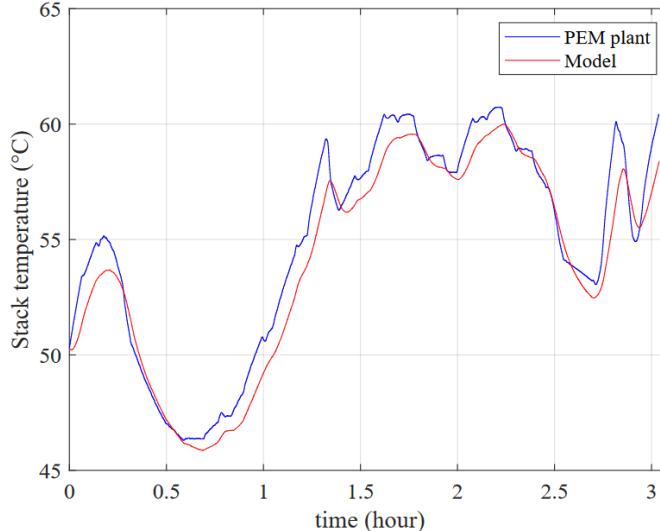


Figure: Dynamic stack temperature comparison between model and real PEM plant.

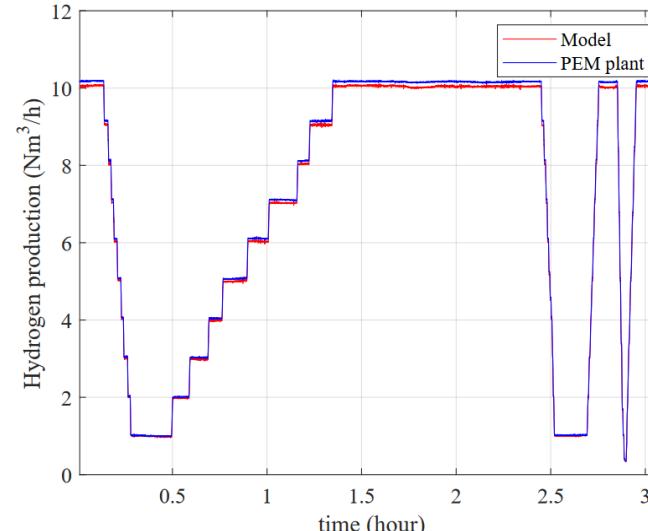


Figure: Dynamic hydrogen production comparison between model and real PEM plant.

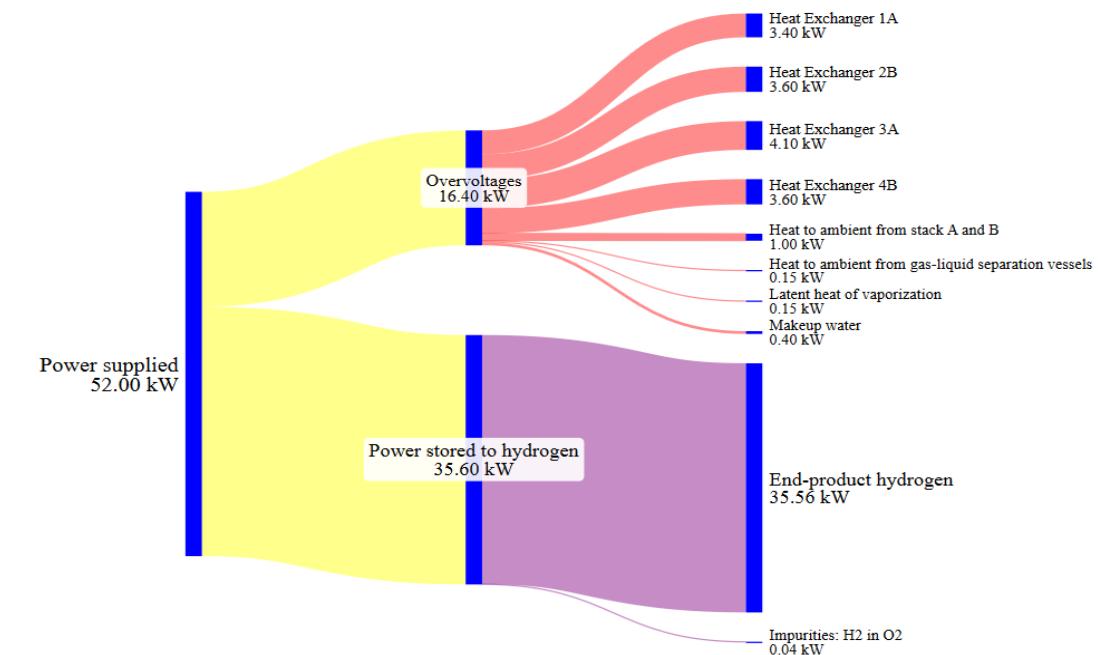


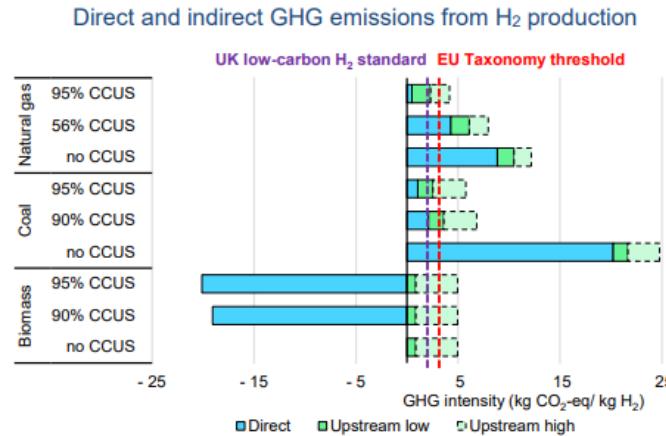
Fig. System-level power consumption during steady-state and nominal operation.

Towards added value of biogas – carbon capture and biohydrogen production

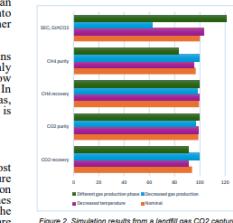
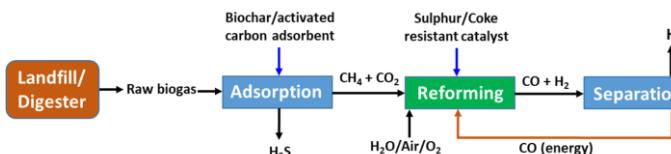


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- Biogas plant can be equipped with membrane technology for CO₂ capture to lower the GHG emissions.
 - Simulation results of low-grade biogas CCS were presented.
 - Tri-reforming is a potential and efficient method to produce biohydrogen from biogas.
 - The effect of reaction conditions on activity and carbon formation was studied with 2 catalysts in tri-reforming and journal manuscript was submitted.



GlobalHydrogenReview2022



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Gas separation membranes
Membrane technology is one of the most commonly used methods in CO₂ capture, along absorption (e.g., MEA), adsorption and distillation [91]. Polymeric membranes are the most developed applications and are evolved up to TRI-₃ [91]. However, due to inhibitory compounds, the feed gas stream may require pretreatment, e.g., CO₂ absorption or adsorption. Additionally, to obtain a CO₂ stream of high purity, multi-stage membrane process or hybrid separation technologies may be required.

Biogas reforming
 Catalysts for the biogas reforming must be thermally stable, carbon resistant and tolerant of impurities present in biogas. In general, noble metal catalysts show

References

- [1] IPCC (2005) Carbon Dioxide Capture and Storage. IPCC Special Report, Intergovernmental Panel on Climate Change, Bert Metz, Ogunade Davidson, Helioz de Coninck, Manuela Lösch and Luis Meyer (Eds.) Cambridge University Press, UK, pp 431. Available at: <https://www.ipcc.ch/report/carbon-dioxide-capture-and-storage/>
- [2] De Keersmaecker, H., Lin, C., Corotis, Technology readiness and costs of CCS, 2021, <https://www.ntdu.edu.gov/han/landfill/ch2.html>
- [3] Glásis et al. 2019. Optimising membrane module for biogas separation. *Int J. Greenh. Gas Control* 83, 195–207. <https://doi.org/10.1016/j.ijggc.2019.02.010>

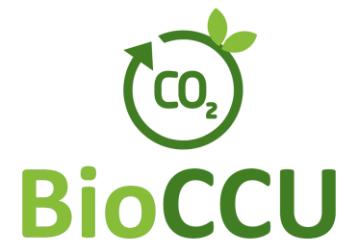
BioCCU-tutkijoiden esitykset:

WP3: Conversion Technologies and Product Applications

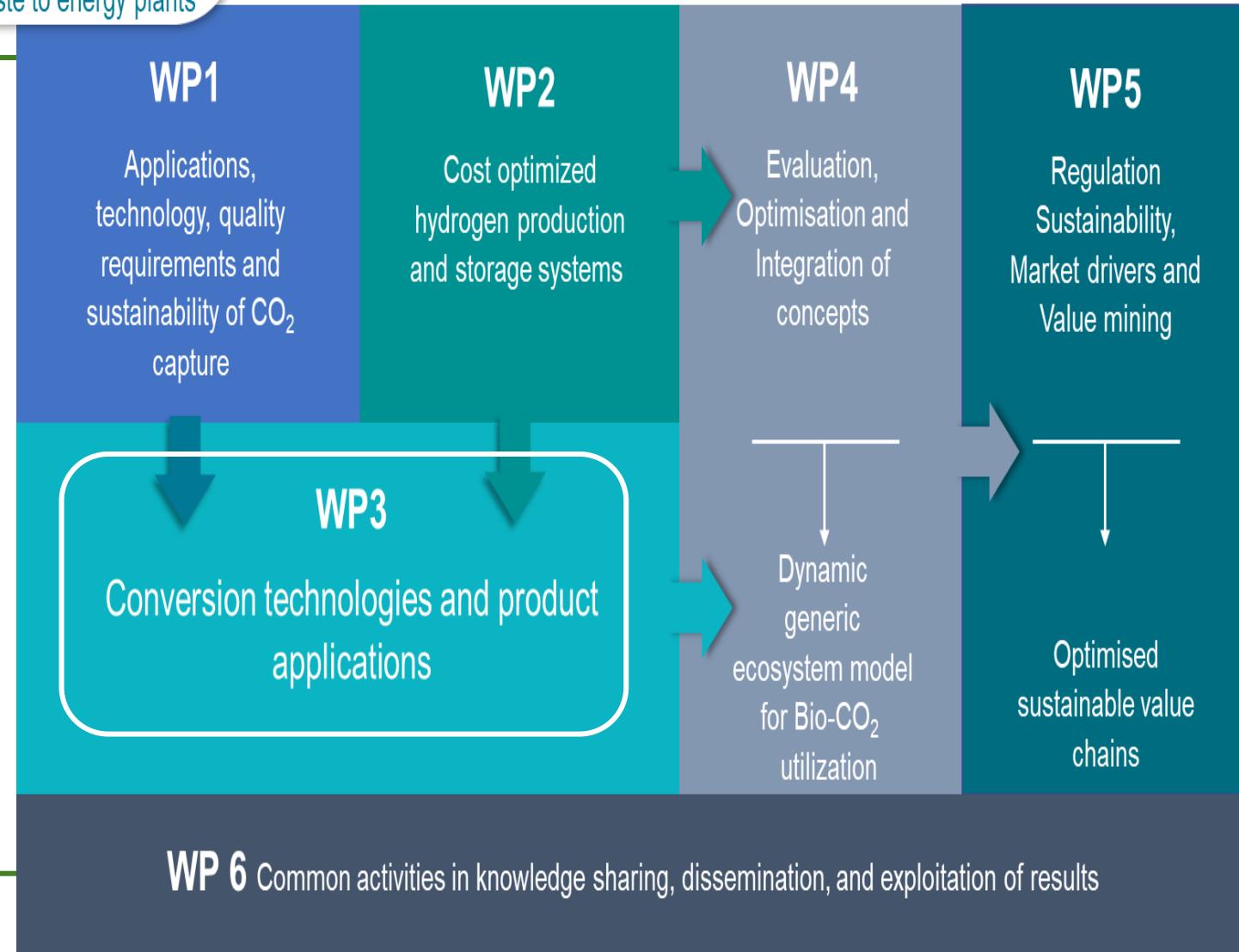
Riitta Keiski (OUULU), Tero Joronen (TAU) and Saija Rasi (LUKE)

WP3: Targets

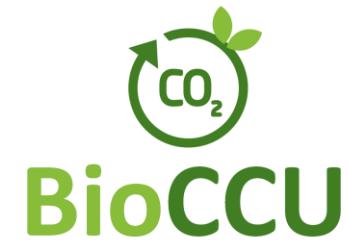
CO₂
from biogas and
biomass conversion and
waste to energy plants



- Analysis of alternative products to enter the Bio-CCU markets
- New (circular) catalyst materials and conversion routes for green fuels and chemicals production
- Increasing the value of end products in biogas plants (in-situ methanation)
- Direct conversion of CO₂ to solid carbon in large quantities and elevated value (earth construction and agricultural context)



WP3: Tasks and Results



TASK 3.1

New knowledge on utilizing CO₂ as a feedstock to alternative products (Responsible leader: UOULU)

TASK 3.2

Development of new circular catalyst materials and conversion routes for P2G and P2C (Responsible leader: UOULU)

TASK 3.3

Development of biogas plants as a biorefinery (Responsible leader: LUKE)

TASK 3.4

Development of continuous disc-shaped electrolysis (Responsible leader: TAU)

TASK 3.5

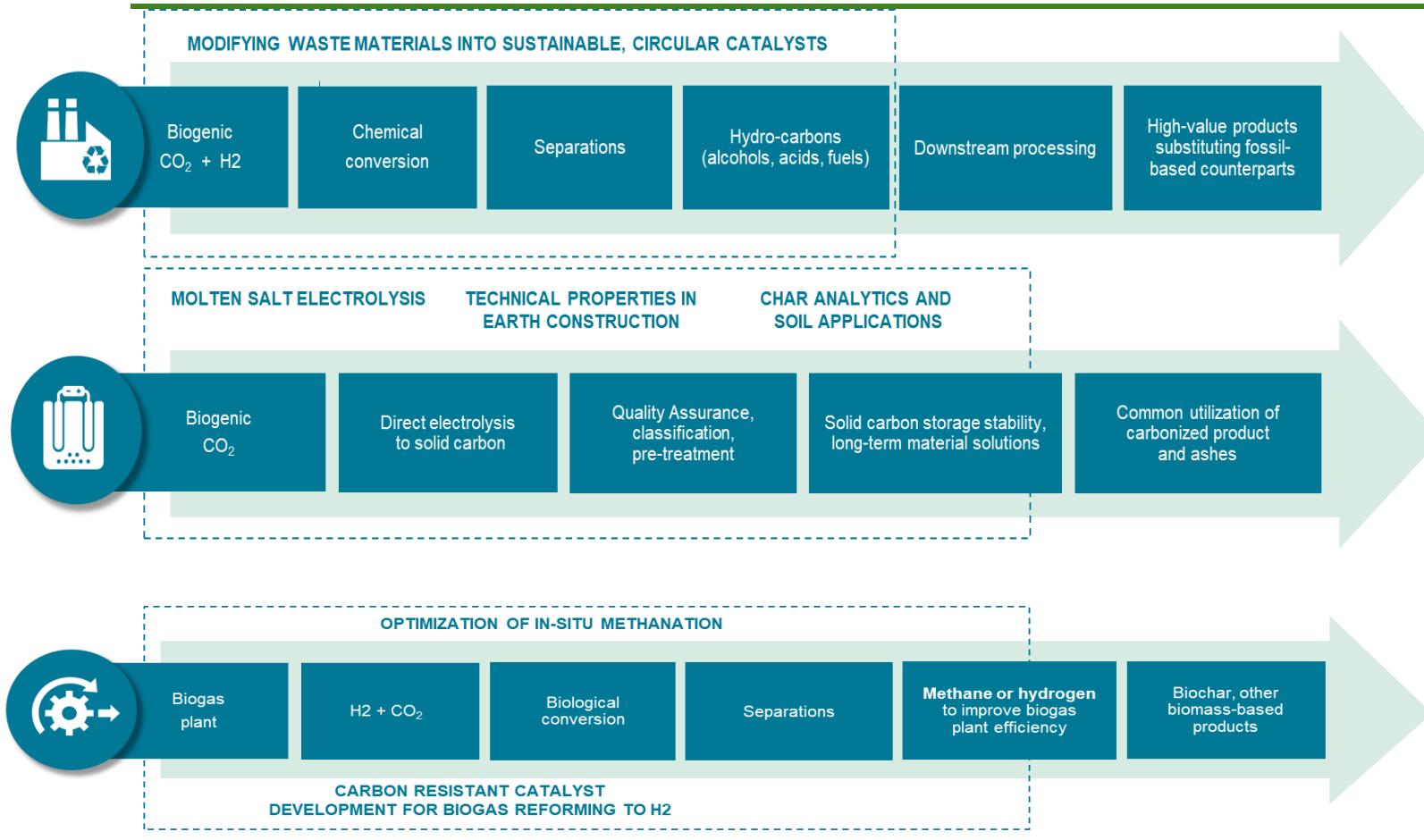
INTEGRATION TO WP4 AND WP5 VALUE CHAINS
(Responsible leader: UOULU)

- **Task 3.1:** The TRLs for the catalytic conversion of CO₂ into various products are at very different stages. The most interesting routes from the research point of view are the ones towards high value products.
- **Task 3.2:** The designed and prepared novel 10w-% NiAl xerogel catalyst is found to be active in the reverse water gas shift reaction (RWGS), and in addition it shows activity in CO₂ methanation.
- **Task 3.3:** The amount of CO₂ in biogas can be reduced by feeding hydrogen into the biogas reactor. The efficient methanation of hydrogen and CO₂ can be influenced for example by the amount of hydrogen and the periodicity of the feed.
- **Task 3.4:** Technical carbon production by electrolysis in molten salt was made in a continuous mode for the first time in the world. Production in the bench-scale was stable, and the morphology and quality of the product constant. Stable material for the electrodes and the equipment was found. Carbon was not contaminated by impurities. Utilization of carbon was studied in land construction and was found suitable as being light weight and stable material. The stability of carbon in soil was studied, and the first results showed that stability for 100 years is probable.
- **Task 3.5:** New information was received for the value chains studied in the BioCCU project (Chemical and Biological conversion routes as well as Solid carbon route) and in the ForestCUMP project (Chemical conversion route via RWGS and Fischer-Tropsch processes to polymers).

WP3: Overview of Technological Development in the Project's Production Chains



BioCCU



Biological conversion route (BioCCU)

TASK 3.5
INTEGRATION TO WP4 AND WP5
VALUE CHAINS
(Responsible leader: UOULU)

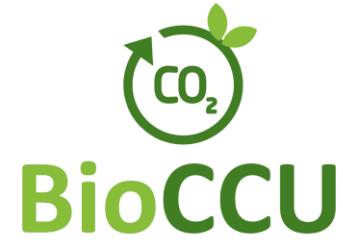
Solid carbon conversion (BioCCU)

Chemical conversion routes

- Catalytic conversion (BioCCU)
- Fischer-Tropsch synthesis (ForestCUMP)

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WP3: New Knowledge on CO₂ Utilization



- Literature survey on conversion (catalytic and biological) of CO₂ to valuable products
- Based on the survey, selected products/processes via the catalytic conversion route to be further studied are:
 1. Methanation of CO₂ (CH₄)
 2. Fischer-Tropsch (C1-C5 products)
 3. Methanol and further DMC production

- The information collected in the Task 3.1 is used as catalysts and reactions selection in the Task 3.2

TASK 3.1

New knowledge on utilizing CO₂ as a feedstock to alternative products (Responsible leader: UOULU)

	Catalyst	Ranking based on research needs
Methane	Transition metals (Co, Fe, Cu, Ni)	4 – low value, high TRL
Syngas	PGM-Mg-Ce	3 – several options to further use
Methanol	Cu/ZnO-based	5 – commercial TRL
C ₁ -C ₁₈ (Fischer-Tropsch)		1 – lowest TRL, high value
Formic acid		2 – low TRL, markets
Urea	Bi-VO _x , Zn/Al ₂ O ₃	5 – fertilizer, commercial TRL
DMC	Ce-based	3 – several options to further use, greener processes needed to replace CO-based processes

WP3: Literature Survey (Chemical & Biological)



- The literature survey of production of various P2X compounds (fuels, chemicals, and other products)
- The information gained from the literature is used to design and prepare the catalysts for methane production

TASK 3.1

New knowledge on utilizing CO₂ as a feedstock to alternative products (Responsible leader: UOULU)

Product	Catalyst	Ranking based on research needs
Methane	Transition metals (Co, Fe, Cu, Ni)	Low value, TRL 9
Methanol	Cu/ZnO-based	Several options to further use, commercial TRL 9
Urea	Bi-VO _x , Zn/Al ₂ O ₃	Fertilizer, commercial TRL 9
DMC	Ce-based	Several options to further use, greener processes needed to replace CO-based processes, TRL 8
Syngas	PGM-Mg-Ce	Several options to further use, TRL 6
Formic acid	PGM (Pd, Ru)	Markets, TRL 6
C ₃ -C ₁₈ (F-T)	Fe-based	High value, TRL 5

Product	Technology	Ranking based on research needs
Methane	Ex-situ methanation	Low value, TRL 9
Methane	In-situ methanation	Low value, TRL 6-7
Methanol	Aerobic fermentation	Wide variation in production yield
Ethanol	Anaerobic fermentation	Usually mixture of compounds are produced, wide variation in TRL (based on literature)
Lipids	Microalgae	TRL 4-5
Organic acids	Aerobic OR anaerobic fermentation	TRL 3-5, wide possibilities for end products

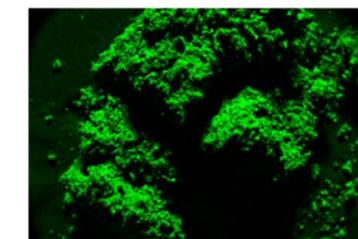
WP3: Catalysts for P2X applications

- Two catalysts, 1 wt-% and 10 wt-% NiAl_2O_3 , were prepared by sol-gel synthesis and a subcritical drying method for aerogels.
- Physisorption measurements, FE-SEM, DRIFT and XRD.
- Small amounts of catalysts were tested in an activity test for methanation reaction.
 - Total gas flow 400 ml/min, consisting of 1% CO_2 , 4% H_2 , and the rest being inert gases.

TASK 3.2

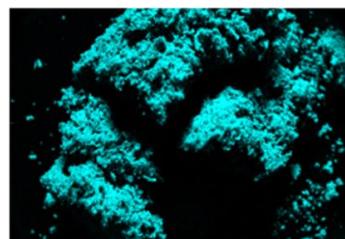
Development of new circular catalyst materials and conversion routes for P2G and P2C (Responsible leader: UOULU)

$\text{O K}\alpha 1$



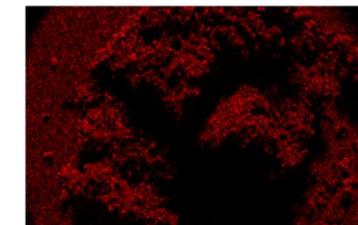
500 μm

$\text{Al K}\alpha 1$



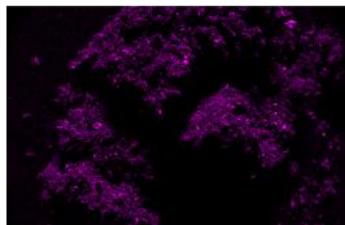
500 μm

$\text{Si K}\alpha 1$



500 μm

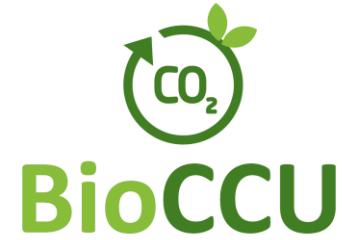
$\text{Ni L}\alpha 1,2$



500 μm

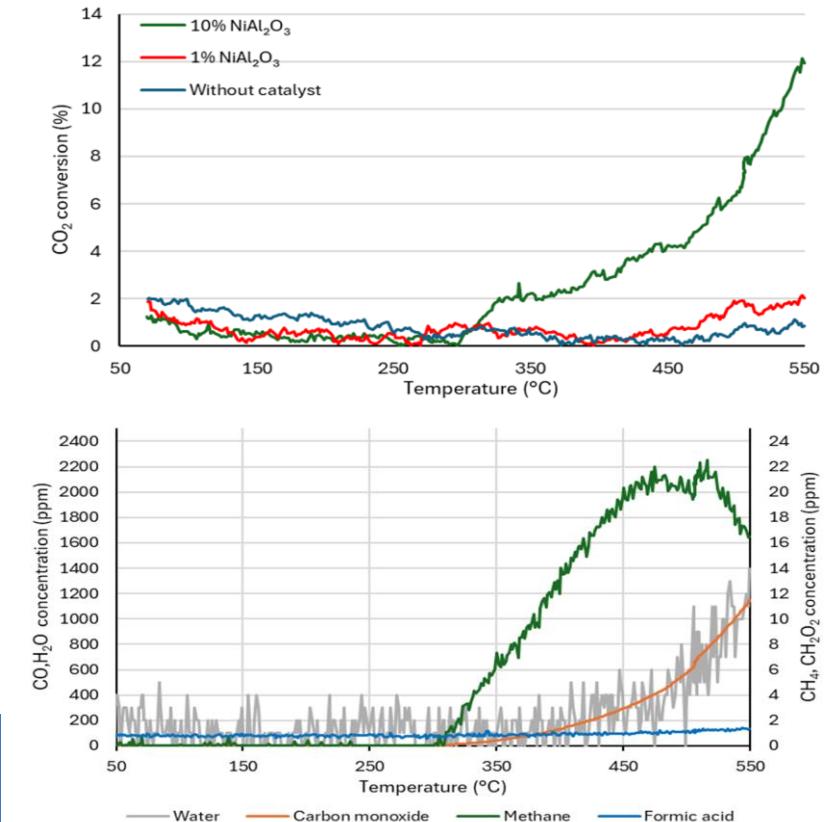
- Annunen L. (2024) Catalysts for P2X applications. Master's thesis, University of Oulu, 85 p.

WP3: Catalysts for RWGSR and CO₂ methanation



- 10 wt-% NiAl₂O₃ catalysts showed the most promising results.
- Conversion was ~12% at 548 °C.
- 23 ppm of CH₄ at 515 °C.
- 1149 ppm of CO and 1400 ppm of H₂O were formed indicating a possible RWGS-reaction.
- 1 wt-% NiAl₂O₃ catalyst showed no activity in methana reaction.

TASK 3.2
Development of new circular catalyst materials and conversion routes for P2G and P2C (Responsible leader: UOULU)



- Annunen L, Huuhtanen M, Tiainen M, Catalysts for P2X applications. Poster.

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WP3: Biological Production of Methane

TASK 3.3

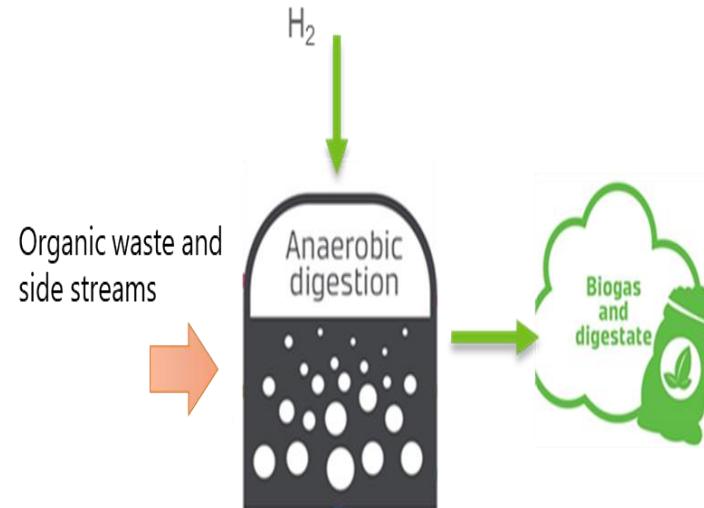
Development of biogas plants as a biorefinery (Responsible leader: LUKE)



BioCCU



- Poster: CO₂ utilization with in-situ methanation (Luke)



WP3: Continuous Electrolysis in Biochar Production

TASK 3.4

Development of continuous disc-shaped electrolysis (Responsible leader: TAU)



BioCCU



Tampere
University

Research Centre

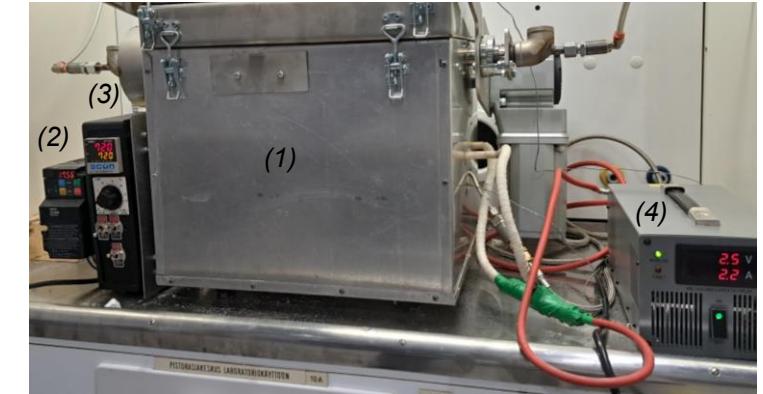


Next slides indicate the subtasks

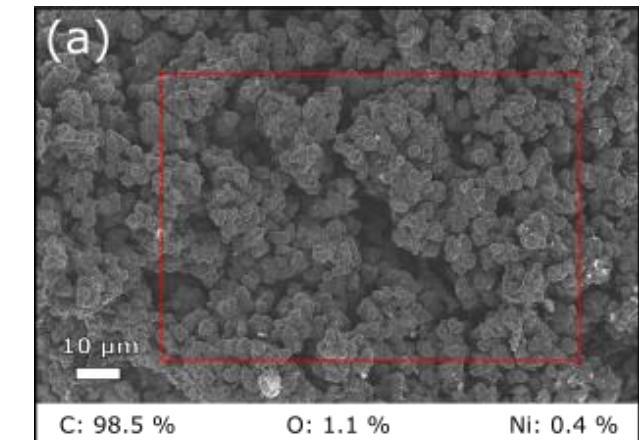
1. Develop a scalable continuous molten salt electrolysis process, TAU
 2. Molten salt electrolysis chemistry and carbon product properties, TAU Aerosol physics
 3. Technical properties of solid carbon products will be investigated in earth construction, applications (e.g. light-weight embankment fill, frost insulation material in traffic infrastructures), TAU TERRA Research Center
 4. Stability in soil application, Luke
-
- Poster: Valuable Solid Carbon with Molten Salt Electrolysis
 - Poster: CO₂ capture in form of solid carbon materials—Soil applications (Luke)

WP3: Scalable Continuous System

- Molten salt electrolysis occurs at high temperatures, 750 °C
- Lithium carbonate being the most extensively studied
- In Hygcel, the nickel cathode and tin dioxide anode were stable
- A continuous system featuring a rotary cathode was designed and constructed at Tampere University
- Ultimately, after several rebuilds, the system operated for 30 hours without any issues
- Product is homogeneous and pure carbon



Continuous system equipments (1) oven, (2) VSD, (3) Temperature control, and (4) Power supply



TASK 3.4

Development of continuous disc-shaped electrolysis (Responsible leader: TAU)

Bio-CCU / WP3 / TAU Aerosol Physics



BioCCU



Researchers: J.M. Mäkelä (Prof.), M. Sorvali (PhD), A. Charmforoushan (MSc), I. Suontausta (BSc/MSc)

Focus: Theoretical and experimental analysis on solid carbon products in molten salt carbon capture

Activities: Specific interest on transition metal nucleated catalysis & formation of carbon allotropes

- Literature study on solid carbon products in molten salt carbon capture process
- Transition metal nucleated catalysis -- Survey of carbon structure analysis
- Research exchange visit to Lund University, Division of Solid State Physics, in March-April 2024; → Microscopy studies and collaboration on structure analysis (Profs. K. Deppert & M.E. Messing)
- Two journal article manuscripts, to be submitted during 2024:
 - "Continuous production of carbon nanostructures from captured CO₂ in molten salt electrolysis" (Sorvali, M. et al.) → Carbon nano onions → potential application in supercapacitors etc.
 - "Palm-shaped Zinc-Carbon nanocomposites fabricated by molten salt electrolysis" (Mäkelä, J.M. et al.) → nanoelectronics

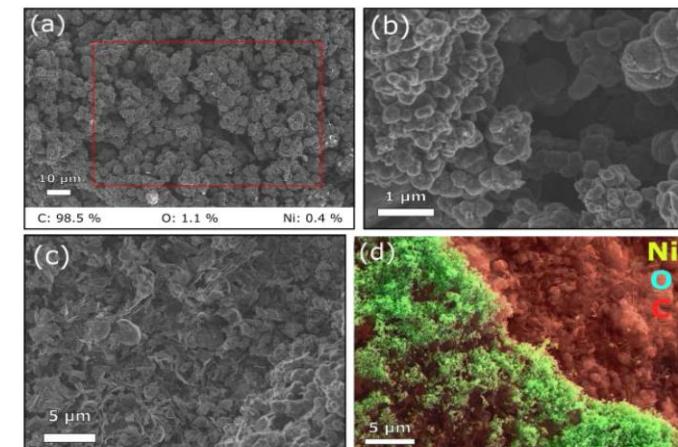
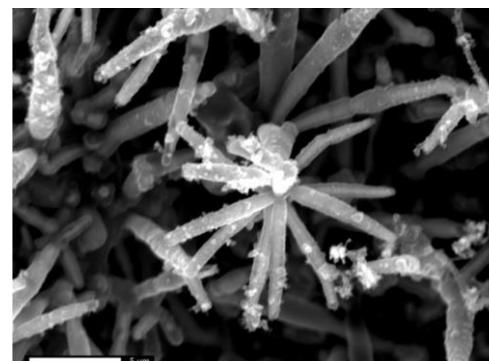
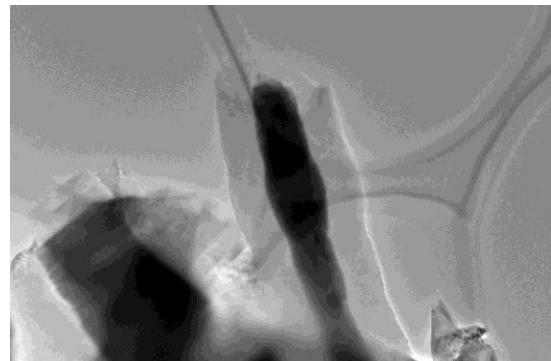
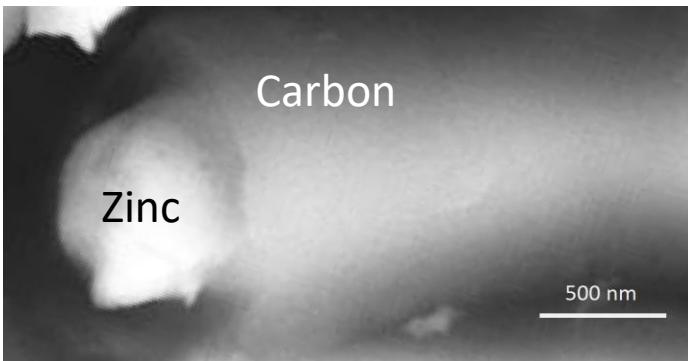


Figure 3: Typical SEM images showing mostly carbon nano-onions (a-b), an SEM image showing plate-like carbon particles (c), and an EDS map depicting nickel oxide impurity particles and a mixture of nano-onions and plate-like carbon particles (d). Image (a) also shows EDS results of a map scan performed on the area marked with a red rectangle.

TASK 3.4

Development of continuous disc-shaped electrolysis (Responsible leader: TAU)

WP3: Use of Solid Carbon in Infrastructure Construction

TASK 3.4

Development of continuous disc-shaped electrolysis (Responsible leader: TAU)

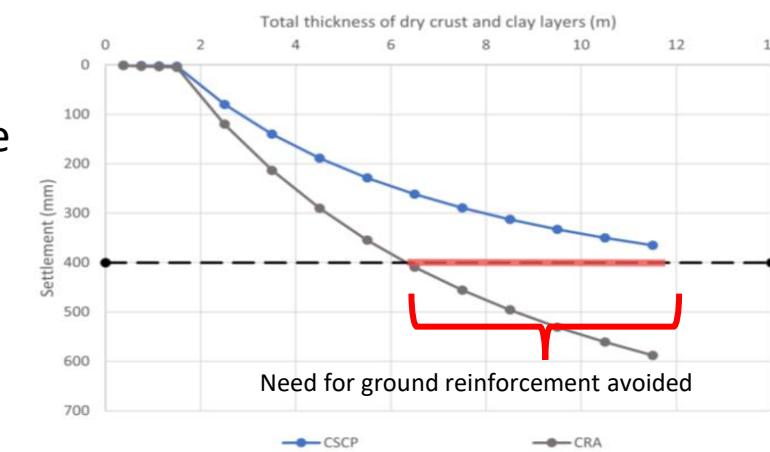


BioCCU

- Construction industry is using annually huge amounts of virgin natural aggregates; in Finland alone > 100 Mtons (up to 60 Mm³)
- Technically even several Mm³ of natural aggregates could be replaced by solid carbon in Finland every year; on the other Northernly located countries the technical potential is manyfold
- The most high-value large-volume application is to use solid carbon as light-weight fill and/or frost insulation material - thereby even the need for expensive and CO₂-intensive ground reinforcements (stabilization, piling) on soft subsoil areas could be avoided
- Smaller volume applications include the utilization of solid carbon as an additive in concrete and asphalt production, or as a soil stabilizing agent
- The most important challenges remaining to be solved include: price/economy, matching together supply and demand both in time and spatially, workability, impacts on health and environment

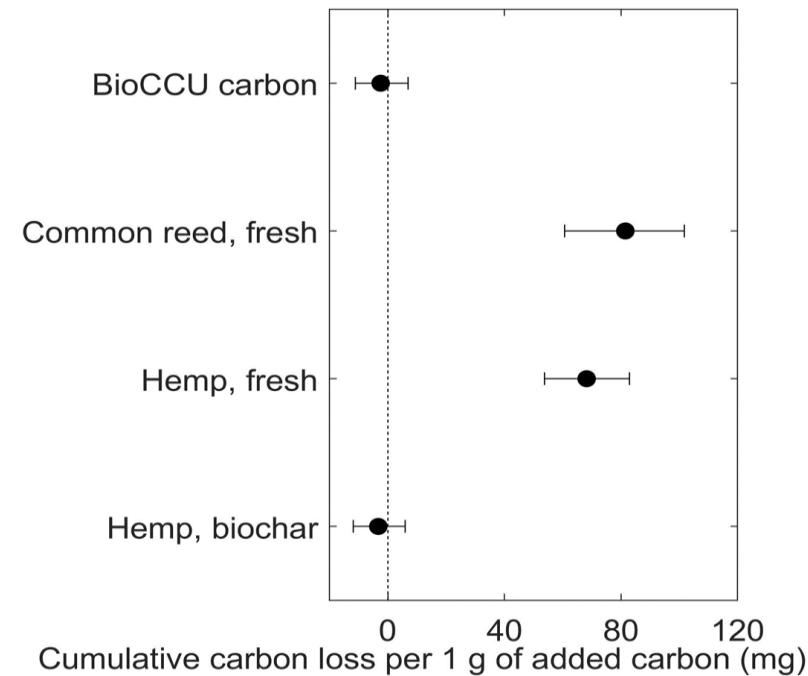


Tampere
University

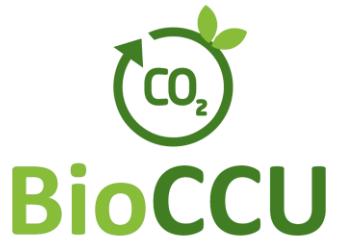


WP3: CO₂ Captured in Form of Solid Carbon Materials – Soil Applications

- Captured solid carbon can be applied in agricultural soil and stored potentially for centennial-scale.
- The stability of solid carbon in soil was studied using a 90-day incubation experiment and compared to that of biochar and fresh plant material.
- Cumulative carbon loss per one gram of added carbon (3 mg) did not statistically differ from that of the control soil or hemp biochar
 - For comparison, the cumulative carbon loss of fresh plant materials was 81 mg for common reed and 68 mg for hemp.
- A short-term incubation experiment suggests that the stability of Bio-CCU carbon in soil is comparable to that of biochar.
 - Biochars are considered as one of the potential carbon sequestration measures capable to store carbon in soil over 100-year.
 - As analogy to biochars, possible benefits for crop production need to be studied.



WP3: Researchers



- UOULU: firstname.lastname(at)oulu.fi
 - Riitta Keiski, PI until 31.3.2024; Esa Muurinen, PI from 1.4.2024
 - Mika Huuhtanen, Laura Annunen, Ahmed Rufai Dahiru, Minna Tiainen
- TAU: firstname.lastname(at)tuni.fi
 - Tero Joronen
 - Jyrki Mäkelä, Miika Sorvali, Ida Suontausta, Pauli Kolisoja, Ville Orkola, Nuutti Vuorimies
- LUKE: firstname.lastname(at)luke.fi
 - Saija Rasi
 - Markku Vainio, Ilmari Laaksonen, Kimmo Rasa, Jaakko Heikkinen, Mari Räty, Satu Ervasti

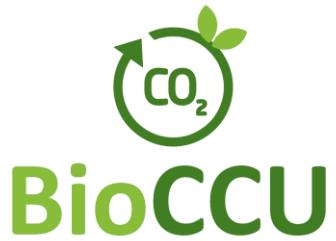
WP4: Simulation of Biogenic Carbon Capture and Utilization Process Chain

Conference paper presented in SIMS EUROSIMS 2024, 11.-12.9.2024 in Oulu

Kristian Tiiro, Markku Ohenoja, Outi Ruusunen, Riitta L. Keiski and Mika Ruusunen

Environmental and Chemical Engineering, University of Oulu

WP4: Towards BioCCU hub model



Dynamic ecosystem

**BioCCU
partners**

Regulation
Sustainability
Markets

Grid dynamics &
alternatives

Supply chain
dynamics

Demand dynamics

Model components

Unit process models

Techno-economical
models

Storages

Process technologies

CO₂ capture

Conversion

**BioCCU
partners**

LUT
University



LUT
University

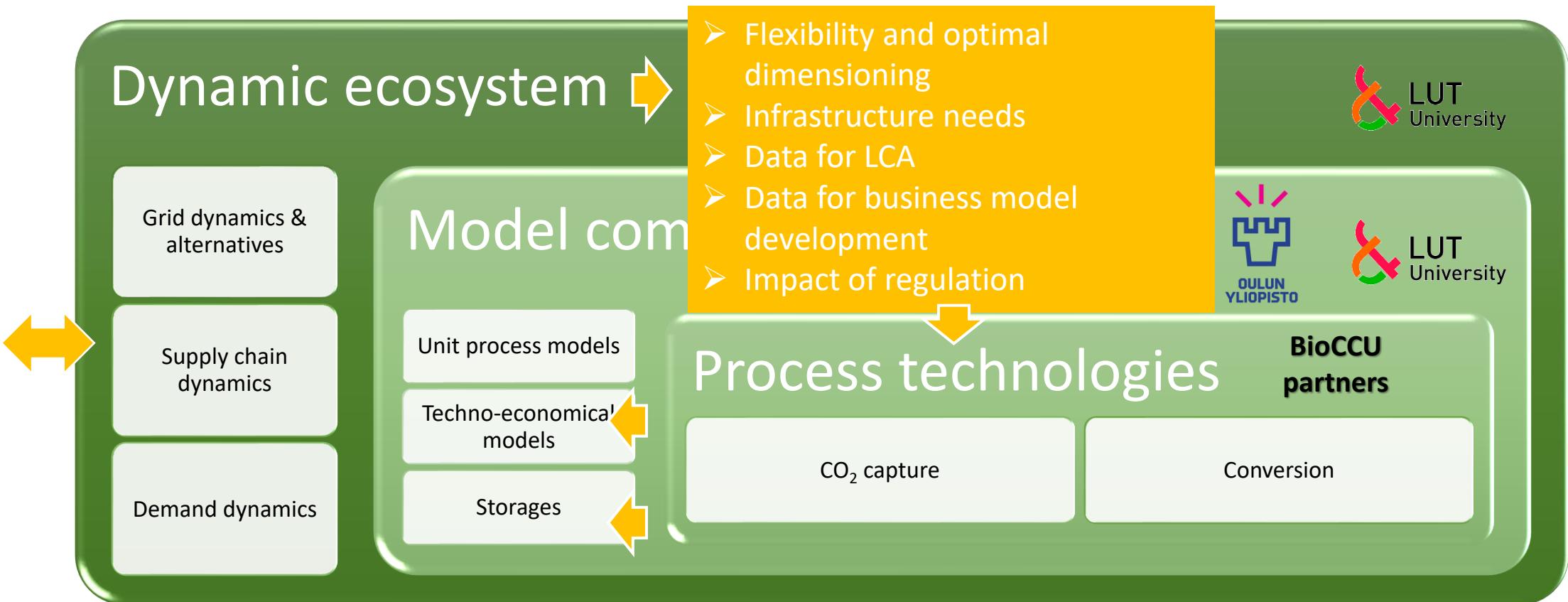
WP4: Towards BioCCU hub model



BioCCU

**BioCCU
partners**

Regulation
Sustainability
Markets

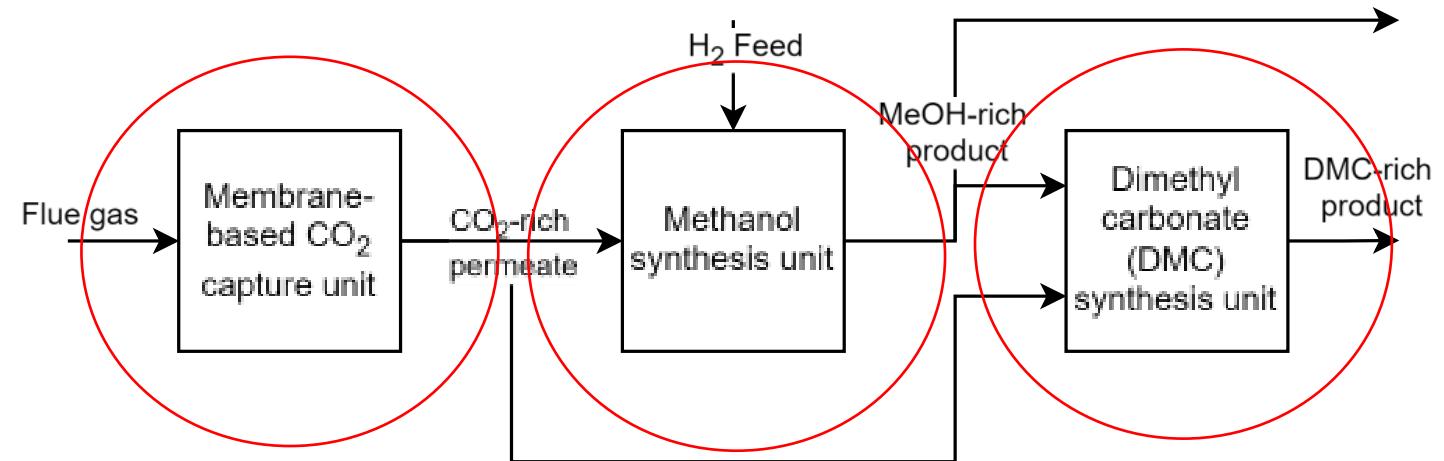


Motivation

- Evaluate Key Performance Indicators (KPIs) of CCU process chain:
 - Yields
 - Specific electricity consumptions (SEC)
- Increase understanding how different circumstances affect KPIs
-

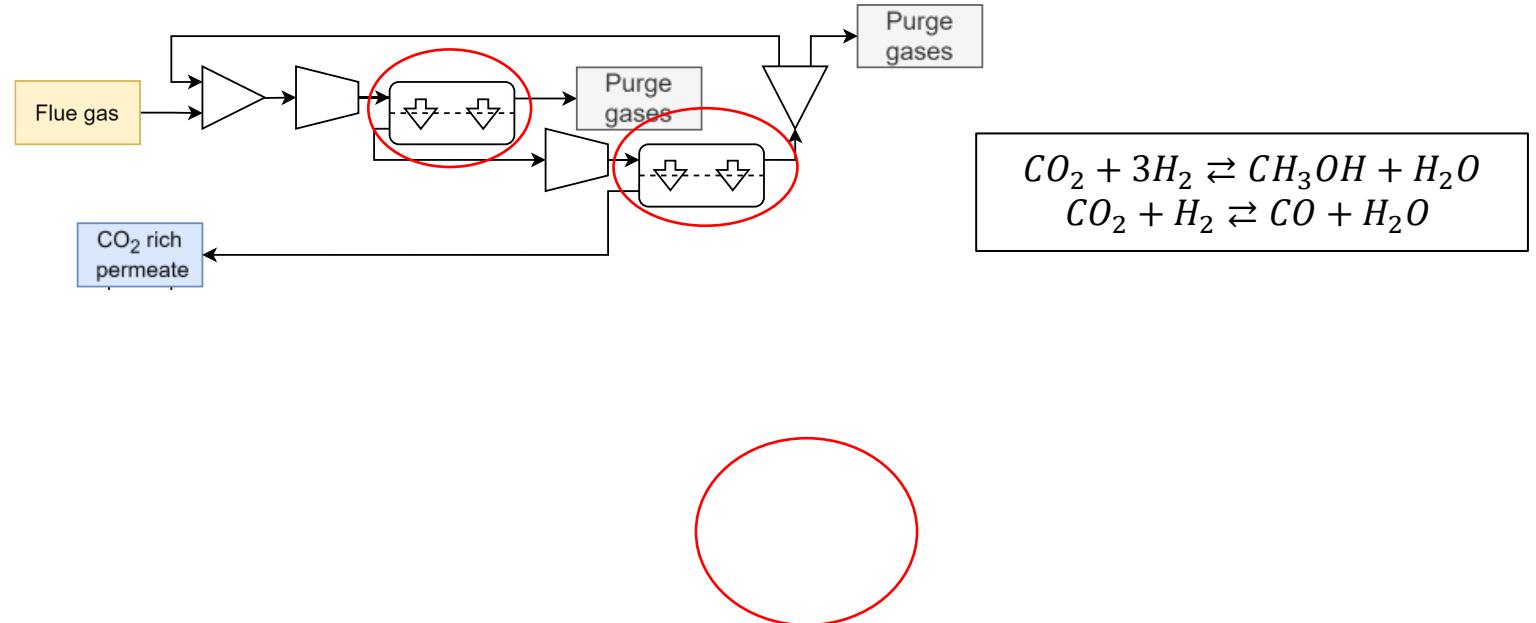
Simulated process chain

- Membrane separation instead of prevailing monoethanolamine (MEA) absorption
- Methanol synthesis according to prevailing industry practices
- For DMC, an emerging eco-friendly synthesis route with low technological readiness level



Model structure

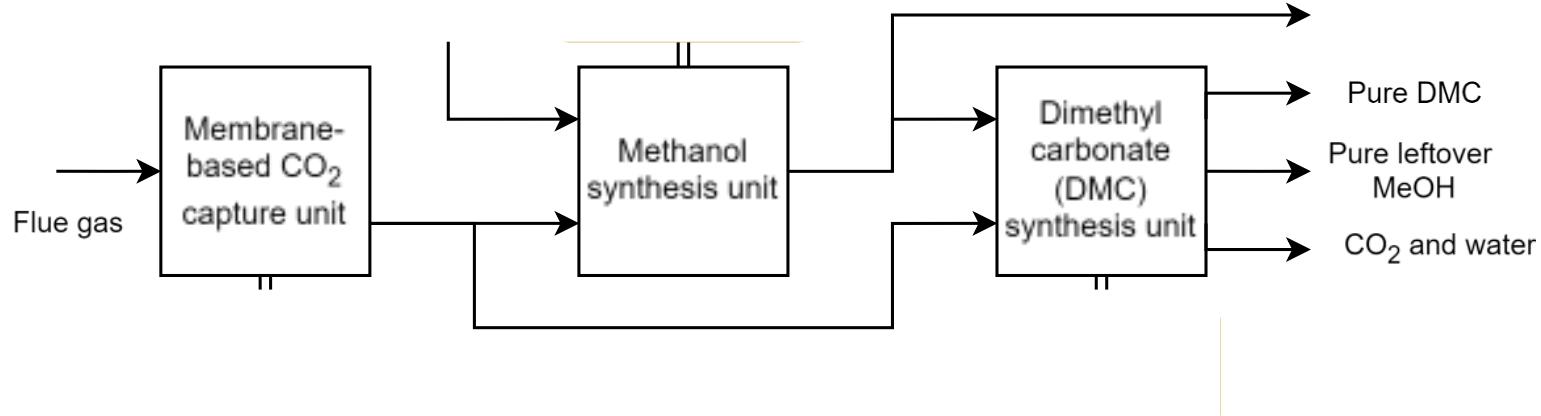
- 2-stage CO_2 separation with recycle stream
 - Hollow fibre membranes^{1,2}
- Methanol synthesis in Lurgi-type tube-end-shell reactor modeled in steady state
 - Cu/ZnO/Al₂O₃ catalyst
- DMC synthesis modeled as batch reactor with kinetics fitted to literature data³ using differential evolution⁴
 - Assuming perfect separation in outlet stream
- Electricity consumptions for membrane unit and MeOH due to compressors
- MATLAB models, methanol synthesis model publicly available on Github⁵



1. (Asadi & Kazempoor, 2021); 2. (Khalilpour et al., 2012)
 3. (Camy et al., 2003); 4. (Storn and Price, 1997);
 5. (Tiiro, 2024)

Simulation settings

- Flue gas from pulp mill recovery boiler⁶
 - Cooled to 50 °C and dried
 - CO₂, N₂, O₂
- CO₂-rich permeate division
 - 125 mol/s permeate → DMC synthesis
 - Rest → MeOH synthesis
- MeOH requires H₂ feed
 - Assumed available and 100 % pure
 - Always 3:1 molar ratio of H₂:CO₂
- MeOH division
 - 45 mol/s MeOH → sold directly
 - Rest → DMC synthesis



Simulation scenarios

A. Sensitivity to feed conditions

- Case I, II , III
 - ± 10% Flue gas flow
 - ± 5 % CO₂ concentration

B. Process chain flexibility to compensate for low feed flow (Case III)

- Temperatures, pressures, recycle ratios optimized

C. Sensitivity to modeling uncertainties

1. Reaction kinetic parameters
2. Equipment sizing
3. Long-term stability of the process



A. Sensitivity to feed fluctuations

	Case I	Case II	Case III
Flue gas flow (mol/s)	3734	4107	3361

	Case I	Case II	Case III
Captured CO ₂ flow (mol _{CO₂} / s)	430	470	388
Captured CO ₂ quality (mol-%)	97.8	98.2	97.4

- CO₂ capture rate \pm 4 %-units
- MeOH yield and both SECs, small changes ($\approx \pm 1\%$)
- DMC yield changes ± 5 %-units mainly due to feed ratio changes

B. Process chain flexibility

	Case I	Case III
Flue gas flow (mol/s)	3734	3361
CO ₂ content (mol-%)	16.4	15.6

- Increasing CO₂ capture rate, worsens permeate purity
- SEC better for CO₂ capture, worse for MeOH synthesis
→ Overall, 12 % increase in kW

- Is it possible to achieve equal output with Case III as with Case I by changing operational variables?

→ Yes

- Manipulated variables from a solver
 - Membrane:
 - 2nd stage pressure: 5 → 11.5 bar
 - MeOH synthesis:
 - Reactor inlet temperature: 237 → 232 °C
 - Reactor shell side temperature: 260 → 261 °C
 - Recycle ratio: 5.0 → 11.2

	Base Case III	Flexible Case III
Captured CO ₂ quality (mol-%)	97.4	91.3
CO ₂ capture rate (mol-%)	74.0	82.0

C. Sensitivity to model uncertainties

- Comparisons made to Case I
 - C1. Reaction kinetics parameters
 - MeOH synthesis two kinetic parameter values adjusted from original source⁷ to updated⁸
 - C2. Equipment sizing
 - 2.5 % decrement in membrane fiber radius⁹
 - C3. Long-term stability of the process
 - Cu/ZnO/Al₂O₃ catalyst activity 100 → 50 %, simulating 1 year age in the 3-to-4-year lifespan^{10,11}
- C1. Results to MeOH production
- MeOH yield 94.1 → 96.7 %
 - SEC 33.9 → 33.0 kJ_{el} / mol_{MeOH}
- C2. Results to membrane CO₂ capture
- CO₂ purity 97.8 → 97.6 %
 - CO₂ capture rate 70.1 → 69.2 %
 - SEC 78.4 → 82.0 kJ_{el} / mol_{CO2}
- C3. Results to MeOH production
- MeOH yield 94.1 → 74.2 %
 - SEC 33.9 → 42.6 kJ_{el} / mol_{MeOH}

7. (Bussche & Froment, 1996); 8. (Mignard & Pritchard, 2008);

9. (Bocciardo, 2015); 10. (Bozzano & Manenti, 2016);

11. (Parvasi et al., 2008);

Conclusions

- KPIs insensitive to flue gas variations
 - Flexible operation → same production with 10 % less flue gas and 5 % less CO₂ content
 - Large impact from model parameters and assumptions
 - Industrial data required for realistic models
 - Long-term effects should be considered in techno-economic analyses, especially catalyst aging
 - Carbon capture and green H₂ expensive → Process design, such as reactor sizing needs to optimized along operational costs
-

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WP4: BioCCU hub

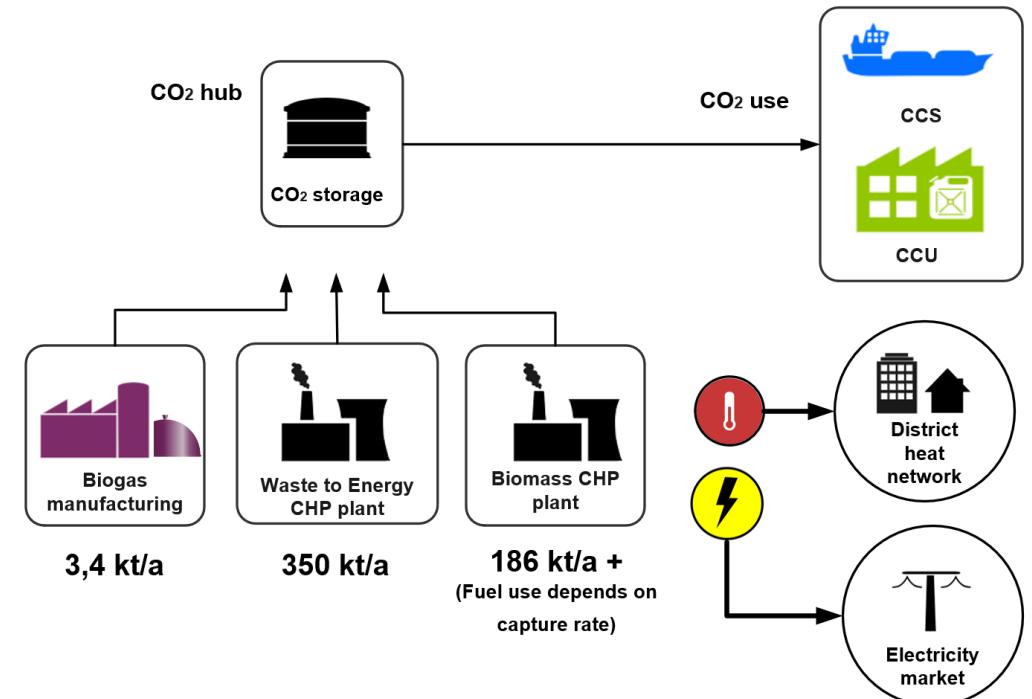
Optimizing CO₂ hub with multiple operators

Jaakko Hyypää, Hannu Karjunen, Tero Tynjälä
LUT University

Presented as poster in BioCCU final seminar

Introduction

- A biogenic CO₂ hub including multiple CO₂ sources was modelled
- The electricity price and heat demand were set to be variable, therefore making the capture cost time dependent
- System was optimized for minimum costs with energy system modelling framework

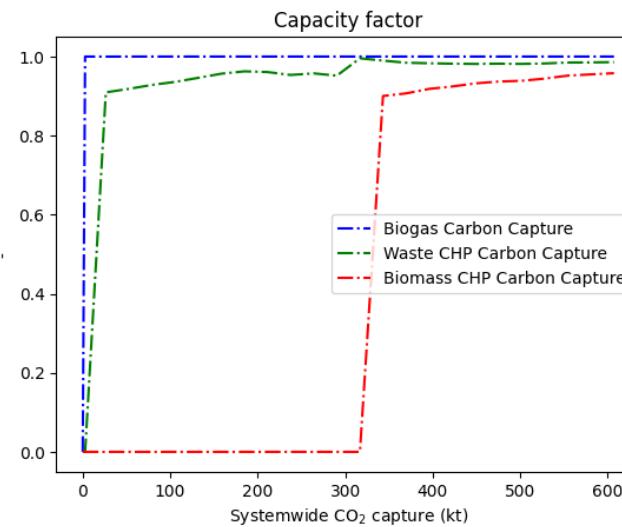
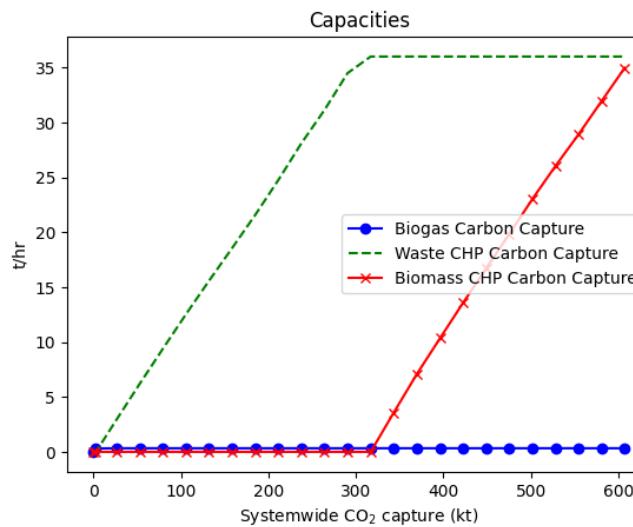


Methodology

- A Mixed-Integer Linear Programming (MILP) optimization problem was constructed
 - The capacities and operation of the carbon capture processes were set as decision variables
 - Electricity price and heat demand was based on spot-price and outdoor temperature
 - Amine carbon capture cost and technical parameters were used
 - The investment cost in carbon capture was estimated as an integer decision – consisting of purchase cost and capacity cost
 - The two 100 MW_{fuel} CHP plants have different operation and fuel cost – Waste CHP constant power, biomass CHP based on heat demand
-

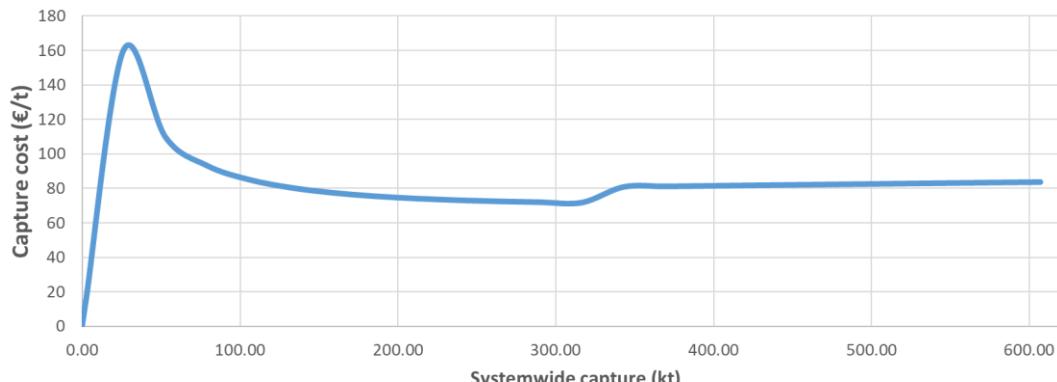
Results

- The carbon capture investments are done in the order biogas, waste CHP, biomass CHP
- Capacity factor remains high indicating very little part load operation of the carbon capture.

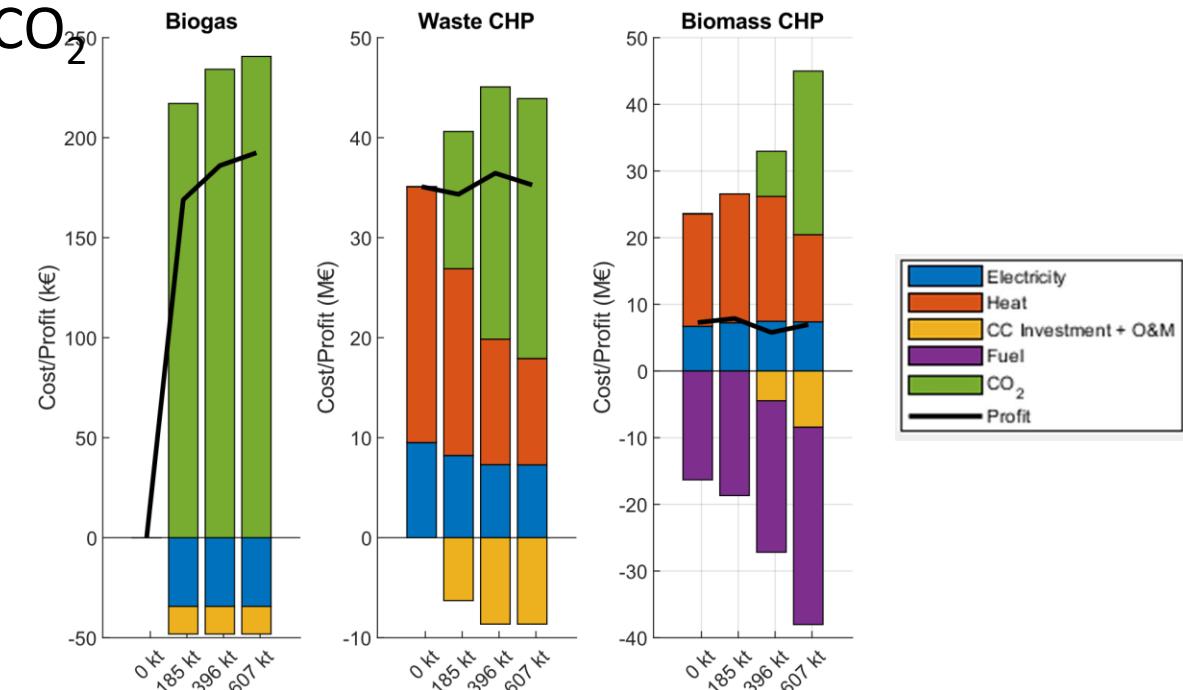


Results

- In example system, the systemwide capture cost decreases after initial peak for small CO₂ requirement
- Operator specific profits for common CO₂ market price can vary greatly



Systemwide capture cost on different total capture rates.
2023 data, 825 GWh DH network



Operator specific profits/costs when systemwide CO₂ capture cost is used as the value of CO₂ for individual operators

Conclusions

-
- Due to the limited heat demand in DH network, heat sales can be shifted from CHP plant to another
 - System level capture cost is lowered due to heat sale optimization
 - Part loading carbon capture plants was observed only in limited quantities (Capacity factor > 90%)
 - Questions about the CO₂ pricing mechanism arises
 - How investment costs of CO₂ hub will be funded and shared?
 - How market price for CO₂ will be determined?
 - How profits from CO₂ sales and possible CO₂ sinks will be valued and shared?
-

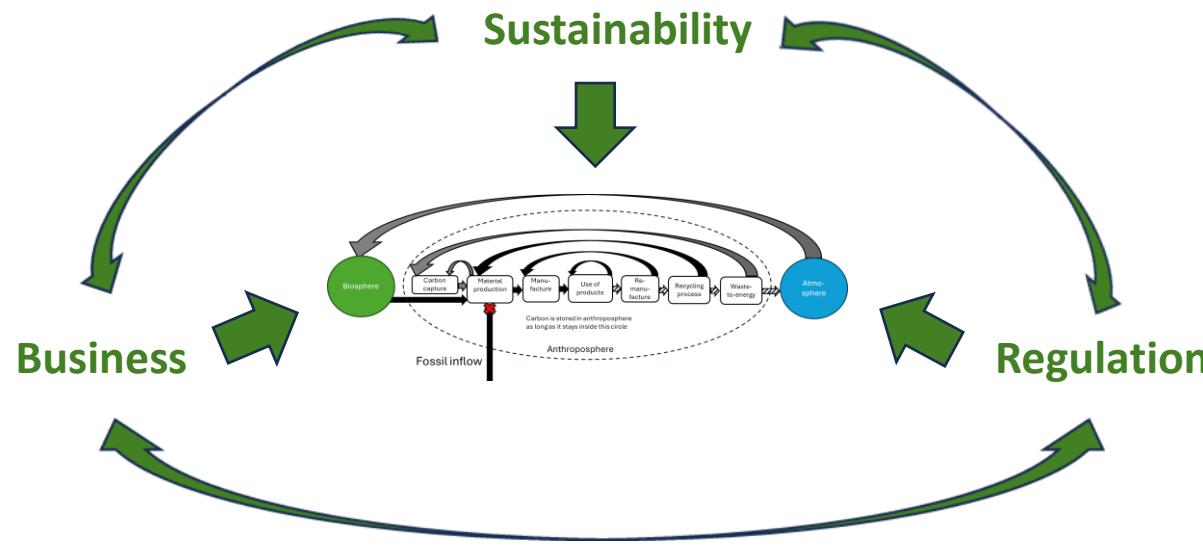


BioCCU

WP5: Regulation, Sustainability, Market Drivers and Value mining

University of Helsinki, LUT University, Tampere University

Bio-CCU WP5 research agenda



- Interdisciplinary research team
- Approaching two Bio-CCU value chains through three lenses:
 - Sustainability
 - Regulation
 - Business
- Identifying key issues for value chain optimization
- Redefining agenda for future research

Bio-CCU sustainability: Climate change mitigation

LUT University, Life Cycle Management

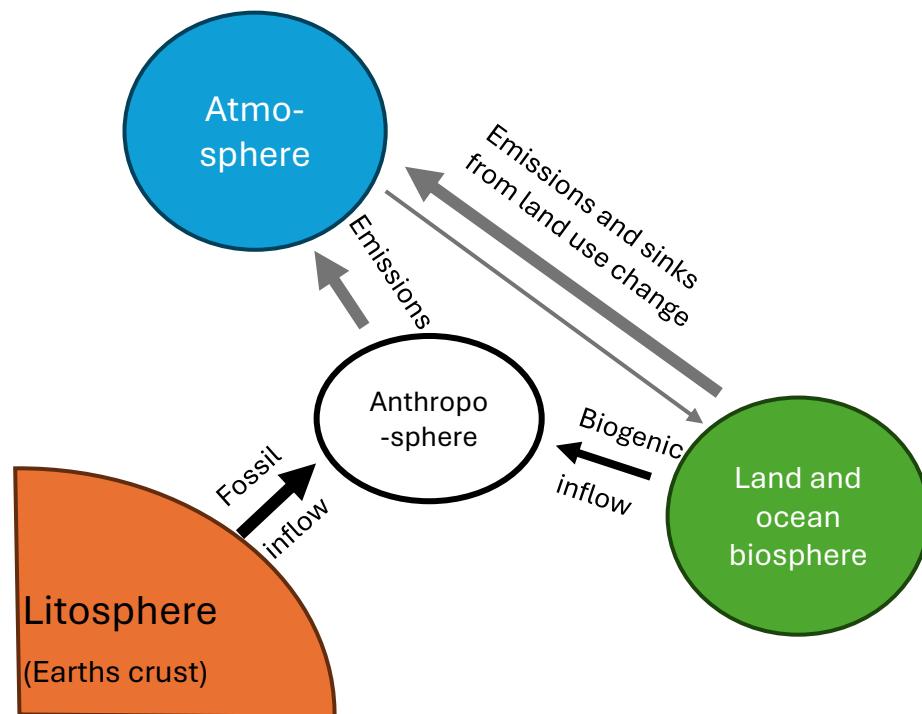
Risto Soukka

Mikko Ropo

Olli Helppi

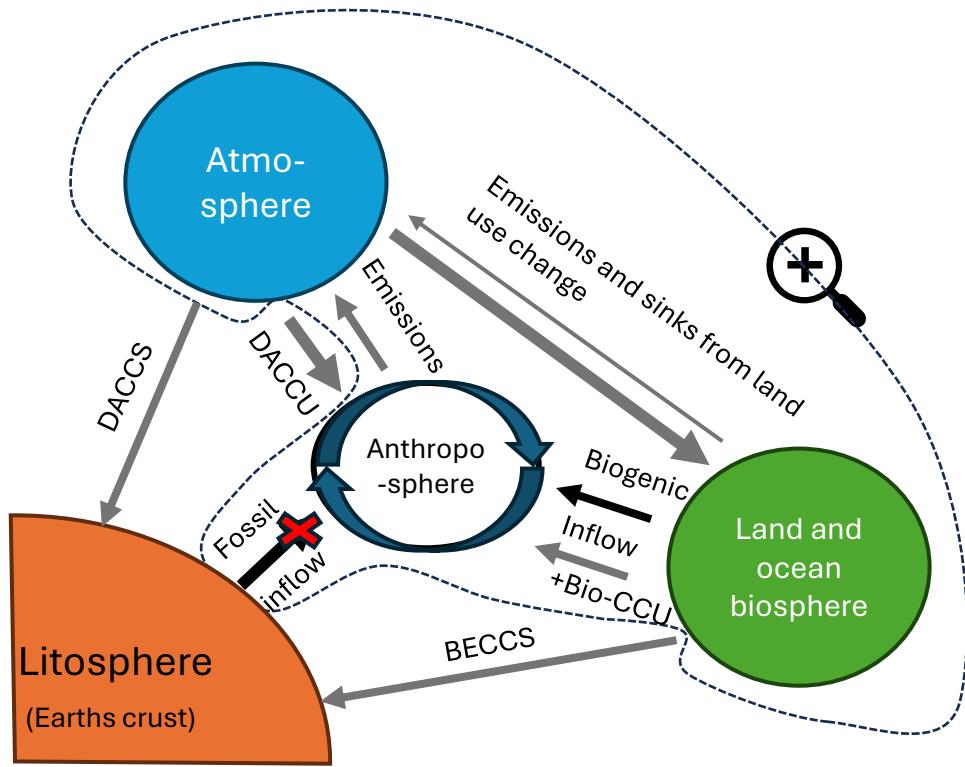
Mariia Zhaurova

Linear carbon flows



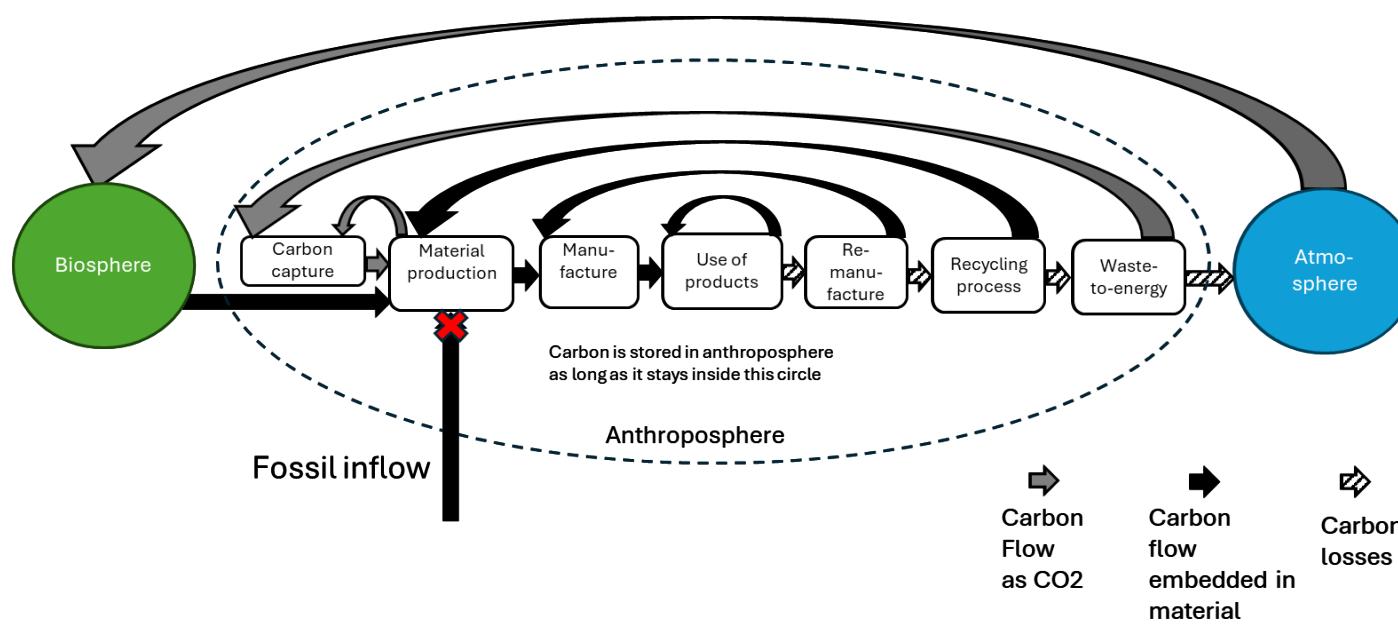
- Natural carbon cycle in balanced state
- Humans interact in nature
- All human controlled systems that use fossil resources emit CO₂ into the atmosphere
- CO₂ emissions are the main driver of climate change
- How do we balance the CO₂ flows to mitigate climate change?

Managed carbon flows



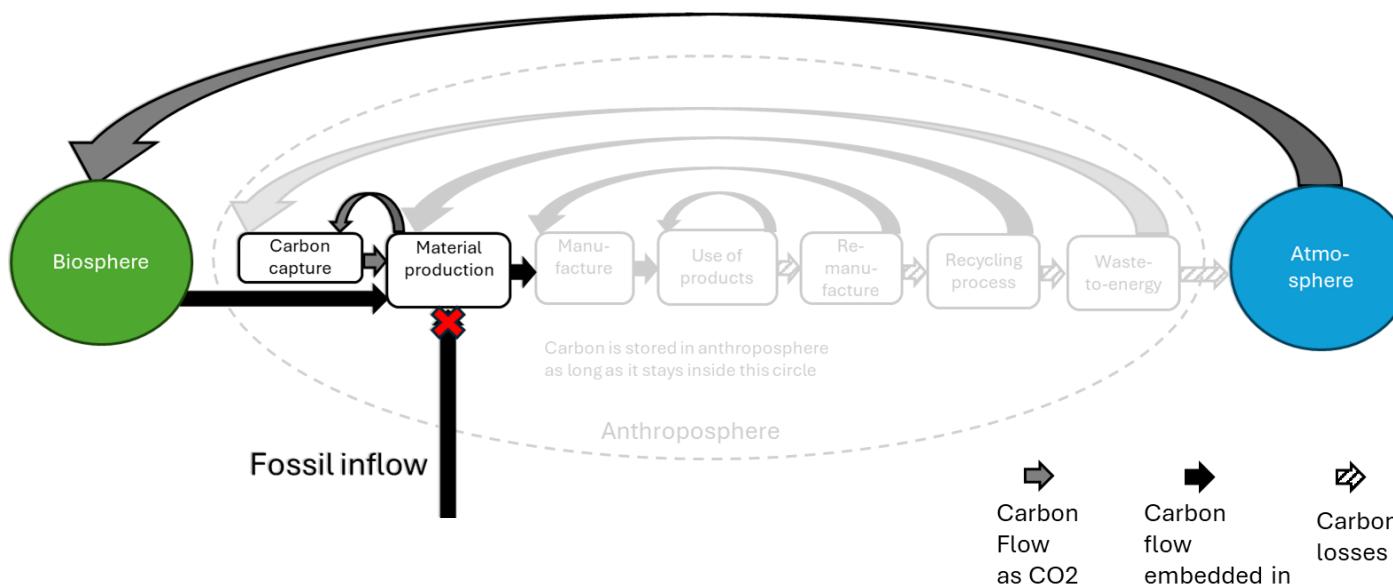
- Reduce emissions and sequester CO₂ to biomass
- With CCS technologies CO₂ can be stored back into ground (DACCS/BECCS)
- We should also produce products with CCU to replace the fossil inflow (Bio-CCU/DACCU)
- Carbon circulation can be further improved with circular economy
- This project focused on Bio-CCU

Carbon circulation in CCU value chain



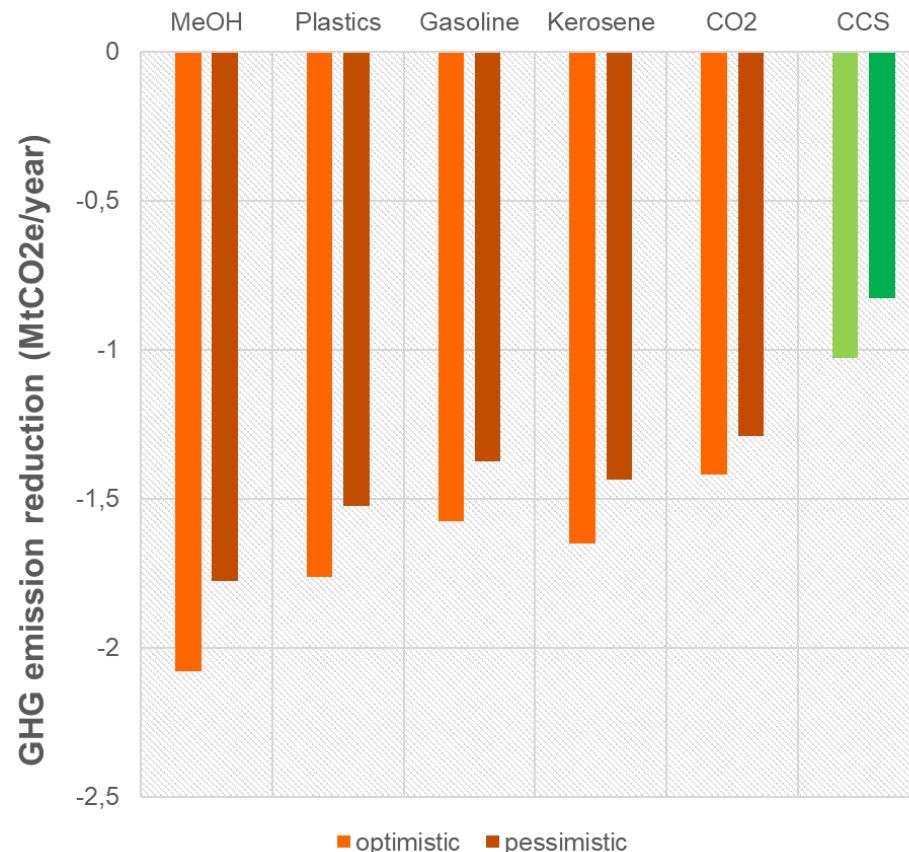
- CCU can be used in both ends of a circular value chain to improve the circulation of carbon in the economic system
- This adds a new human controlled carbon cycle into the circular economy
- Replacing a fossil product with a CCU product can create climate benefits

Value chain 1: Pulp Mill



- A pulp mill in Oulu produces annually 1,4 Mt of CO₂ emissions
- 90% is biogenic CO₂
- What is the climate impact of producing methanol-based products from that CO₂?
 - Methanol
 - Plastics
 - Fuels
 - CO₂ utilization

Results for pulp mill case

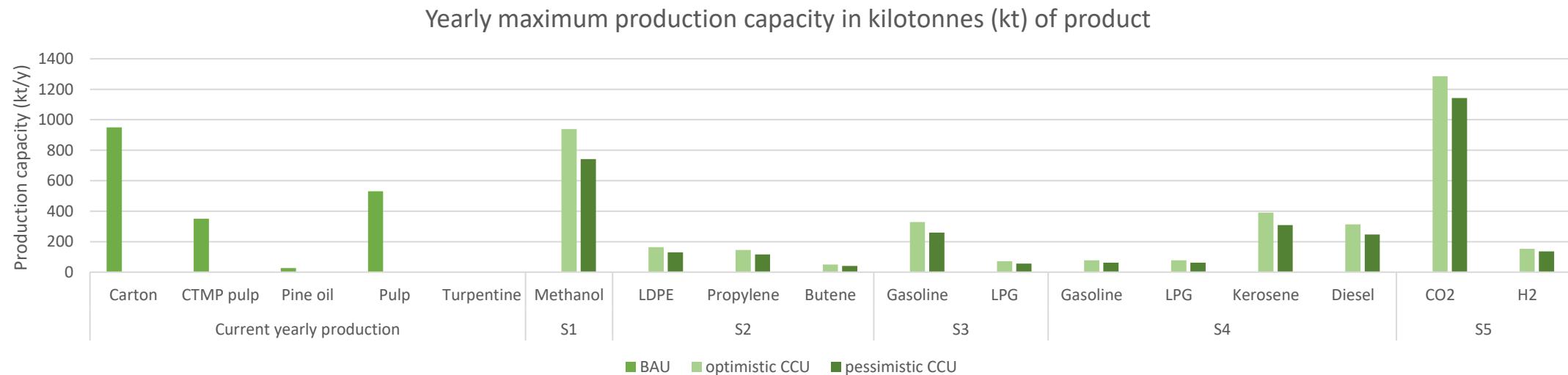


- Only the CCS scenario results in negative CO₂ emissions
- However, the relative emission reduction of CCU can be greater than in the case of CCS, when:
 1. The CCU product permanently replaces a fossil conventional product
 2. The replaced fossil flow does not enter the economic system elsewhere

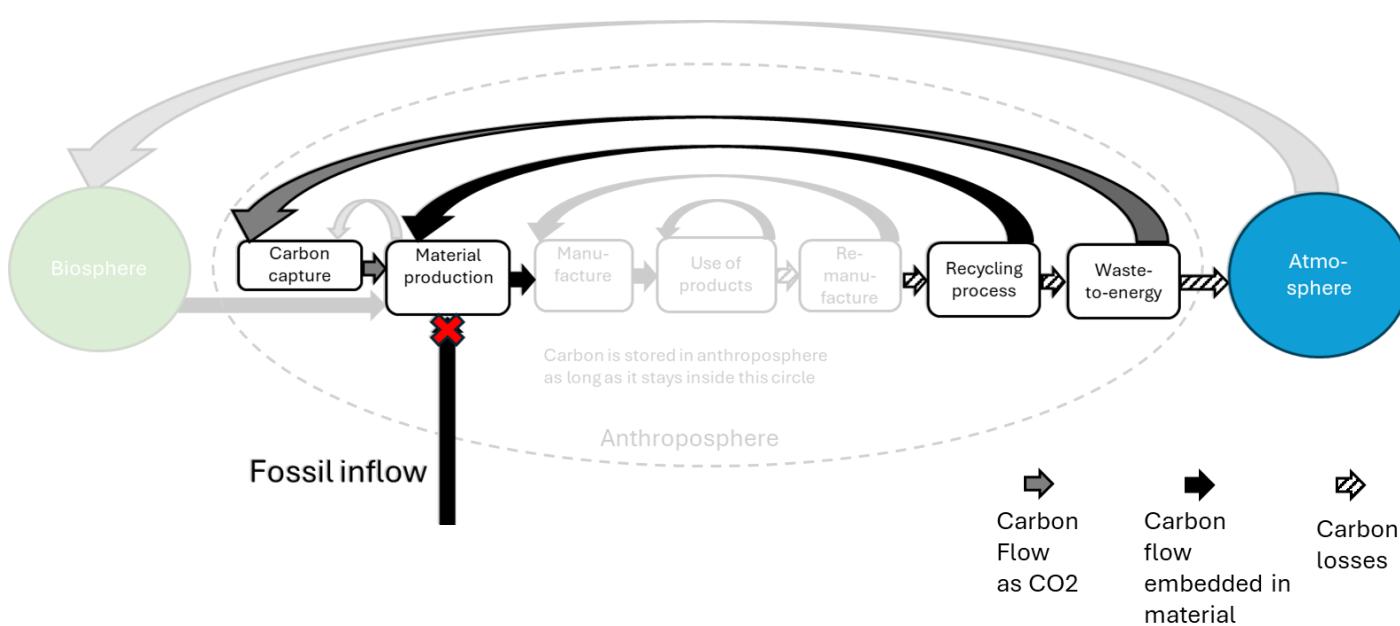
→ CCU can be more effective in climate change mitigation during the transition phase away from fossil-based products
- More information on poster

CCU production capacities

- CCU provides new production functions and therefore new business opportunities
- In the case of full implementation of CCU, the yearly CCU production capacities can be significant
- Combinations of different CCUS routes give possibility to adapt to different developments in markets and regulation



Value chain 2: Waste-to-Energy



- A Waste-to-Energy plant produces 50% biogenic CO₂ emissions
- What is the climate impact of using CCU to improve the recycling of plastics against using CCS?

Results for Waste-to-Energy

PESSIMISTIC CCU PARAMETERS							
		Solar					
		Mechanical recycl. Efficiency					
		40%	50%	60%	70%	80%	
MR plastic substitution ratio	10%	-3631	-3282	-2970	-2686	-2424	-2179
	20%	-3689	-3338	-3024	-2739	-2475	-2229
	30%	-3746	-3393	-3076	-2786	-2519	-2270
	40%	-3803	-3445	-3121	-2825	-2552	-2297
	50%	-3859	-3492	-3157	-2850	-2566	-2300
	60%	-3912	-3531	-3179	-2851	-2546	-2261
	70%	-3962	-3559	-3176	-2814	-2470	-2148
	80%	-4006	-3567	-3135	-2711	-2295	-1889
	90%	-4040	-3547	-3031	-2492	-1929	-1342
Onshore wind							
		Mechanical recycl. Efficiency					
		40%	50%	60%	70%	80%	
MR plastic substitution ratio	10%	-234.1	-392.5	-502.2	-574.2	-616.5	-634.7
	20%	-80.31	-243.4	-362.7	-447.2	-503.4	-536.3
	30%	101.56	-61.15	-186.6	-281.6	-351	-398.7
	40%	317.94	163.37	37.711	-63.43	-143.4	-204.3
	50%	577.38	442.75	327.02	227.9	143.55	72.526
	60%	891.27	734.71	705.95	624.18	548.74	479.05
	70%	1275.2	1244.9	1212.2	1176.7	1138	1095.5
	80%	1750.8	1832	1906.5	1973.4	2031.2	2078.2
	90%	2349.4	2615.9	2891.4	3175.5	3467.2	3764.7
Offshore wind							
		Mechanical recycl. Efficiency					
		40%	50%	60%	70%	80%	
MR plastic substitution ratio	10%	37.474	-161.5	-304.9	-405.3	-471.9	-511.2
	20%	208.21	4.0661	-149.9	-263.9	-345.8	-400.9
	30%	409.21	205.26	44.393	-81.27	-177.6	-249.1
	40%	647.45	451.88	290.31	157.44	49.198	-37.57
	50%	932.08	757.36	605.63	474.01	360.17	262.28
	60%	1275.3	1140.6	1016.5	902.06	796.2	698.16
	70%	1693.9	1629	1563.1	1495.8	1426.5	1354.7
	80%	2211	2263.6	2309.6	2347.9	2377	2395.4
	90%	2860.2	3108.5	3364.9	3628.6	3898.6	4173

OPTIMISTIC CCU PARAMETERS							
		Solar					
		Mechanical recycl. Efficiency					
		40%	50%	60%	70%	80%	
MR plastic substitution ratio	10%	-584.6	-689.9	-755.6	-790.6	-801.3	-792.3
	20%	-452.9	-562.3	-636.4	-682.3	-705.3	-709.1
	30%	-296	-404.8	-484	-538.9	-573.3	-590.1
	40%	-108.3	-209.2	-287.9	-347.6	-390.7	-419.3
	50%	118.15	36.044	-32.57	-89.21	-135.1	-171.1
	60%	393.56	347.04	304.5	265.55	229.87	197.2
	70%	732.02	747.24	758.05	764.23	765.46	761.32
	80%	1153.2	1271.8	1383.8	1488.2	1583.6	1668.1
	90%	1685.4	1975.6	2276.4	2587.3	2907.4	3235.3
Onshore wind							
		Mechanical recycl. Efficiency					
		40%	50%	60%	70%	80%	
MR plastic substitution ratio	10%	617.44	331.93	116.69	-44.42	-162.9	-247
	20%	824.19	532.54	304.8	127.62	-8.76	-111.6
	30%	1068	774.14	537.82	346.67	192.96	70.806
	40%	1350.8	1067.9	829.72	629.2	460.75	320.05
	50%	1689.1	1428.9	1200.5	993.61	822.91	667.72
	60%	2094.9	1878.8	1679.6	1495.4	1324.7	1166.2
	70%	2587.3	2448.6	2311.9	2176.8	2042.5	1908.2
	80%	3192.8	3184.6	3169.7	3147	3115.2	3072.4
	90%	3943.7	4159.4	4374.9	4595.2	4819	5044.2
Offshore wind							
		Mechanical recycl. Efficiency					
		40%	50%	60%	70%	80%	
MR plastic substitution ratio	10%	717.15	416.7	189.07	17.505	-109.9	-201.8
	20%	930.12	623.36	382.89	194.83	49.049	-61.97
	30%	1178.9	871.94	622.59	420.15	256.55	125.67
	40%	1471.8	1173.8	922.44	710.24	531.41	381.41
	50%	1819.4	1544.5	1302.8	1089.9	902.4	737.32
	60%	2236	2005.9	1793.6	1597.4	1415.5	1246.6
	70%	2741.1	2589.6	2440.8	2294	2148.4	2003.3
	80%	3361.9	3343.2	3317.8	3284.6	3242.2	3188.9
	90%	4137.4	4340.5	4548.9	4761.7	4977.5	5194.2

- In the right conditions waste-to-energy integrated CCU can yield more climate benefits compared to CCS from the same context
- CCU can reduce emissions by enhancing material recovery and replacing fossil production
- Details available in the poster by Olli Helppi, LUT

Regulation: CCU value chains and lawscapes

University of Helsinki, Faculty of Law

Kai Kokko

Emilie Yliheljo

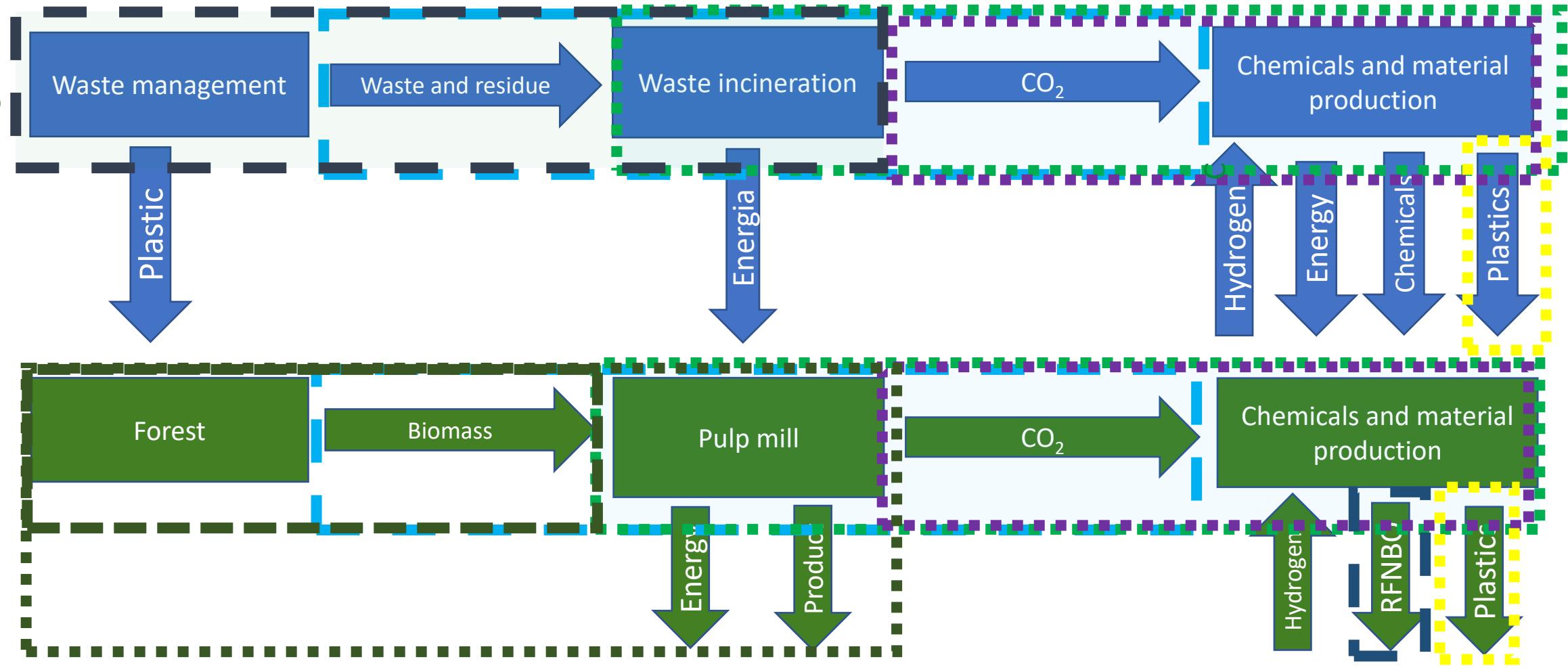
Tiina Paloniitty

Susanna Kaavi



BioCCU

Regulation: CCU value chains and lawscapes





Regulation: CCU value chains and lawscapes **BioCCU**

1. **RED III:** biomass definition and sustainability criteria define which part of CO₂ is biogenic
 2. **ETS Directive:** incentives to capture fossil CO₂ – not applicable to waste incineration (yet) , biogenic CO₂, or sources of predominantly biogenic CO₂.
 3. **CRCF Regulation:** incentive to store biogenic CO₂ in products if storage at least 35 years
 4. **Waste Framework Directive:** Waste hierarchy regulates source and availability of CO₂ . Whether CO₂ captured from waste incineration for utilization is classified as waste is uncertain.
 5. **Plastics regulation:** does not recognize CCU-plastic – though recognizes many other types of plastics, e.g biogenic, compostable.
 6. **GHG savings criteria and incentives** for synthetic fuels (RED III, ReFuel Aviation, FuelEU Maritime and ETS,
 7. **Forest regulation** on carbon sink (LULUCF) and biodiversity (e.g. Nature Restoration Law) regulates the availability of sustainable biogenic CO₂.
-

Business approach to CCU

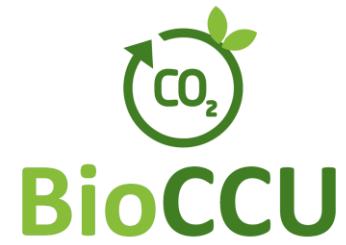
Tampere University, Industrial Engineering and Management

Leena Aarikka-Stenroos

Mikko Sairanen

Olga Dziubaniuk

Business-related dilemmas in Bio-CCU and two analysis levels



1. How companies can make business from decarbonization and carbon management (and Bio-CCU):

- *Key results: A mapping of CCU business model innovations and value capture drivers; a typology and conceptual model of low-carbon business models*
- Company level analysis

2. What determines economic value creation in Bio-CCU value chains:

- *Key results: Value determinants adding (or reducing) business feasibility and economic value creation*
- Value chain level analysis

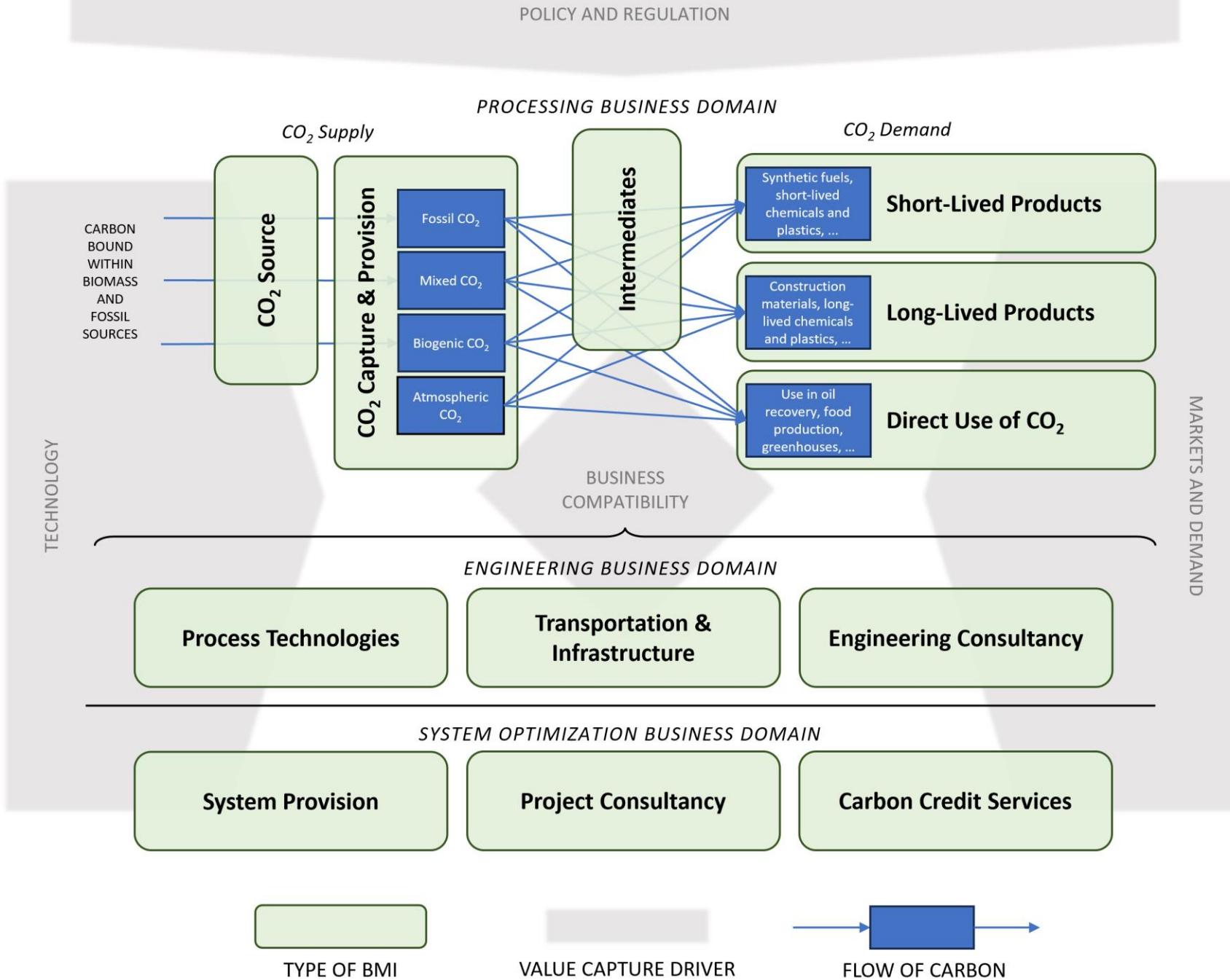
In both dilemmas, business is strongly shaped by regulation and with differing sustainability impacts

1. Business model approach: How a company can harness Bio- CCU and decarbonization in its business model



BioCCU

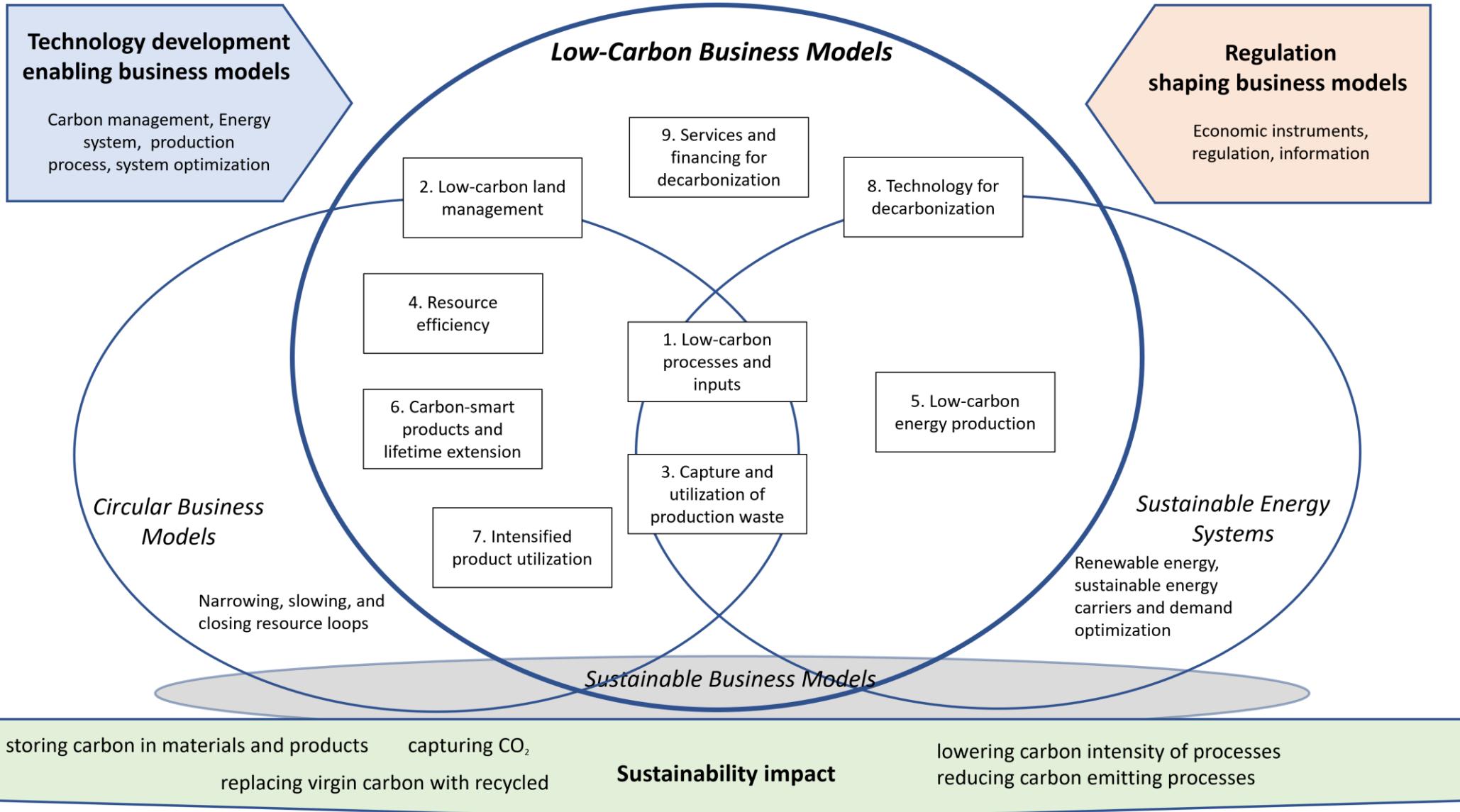
CCU business models and drivers of value capture



Low-carbon business models



BioCCU



**2. Value chain approach:
How value chains look like?
What are the factors that shape
critically economic value creation
in Bio-CCU value chains**

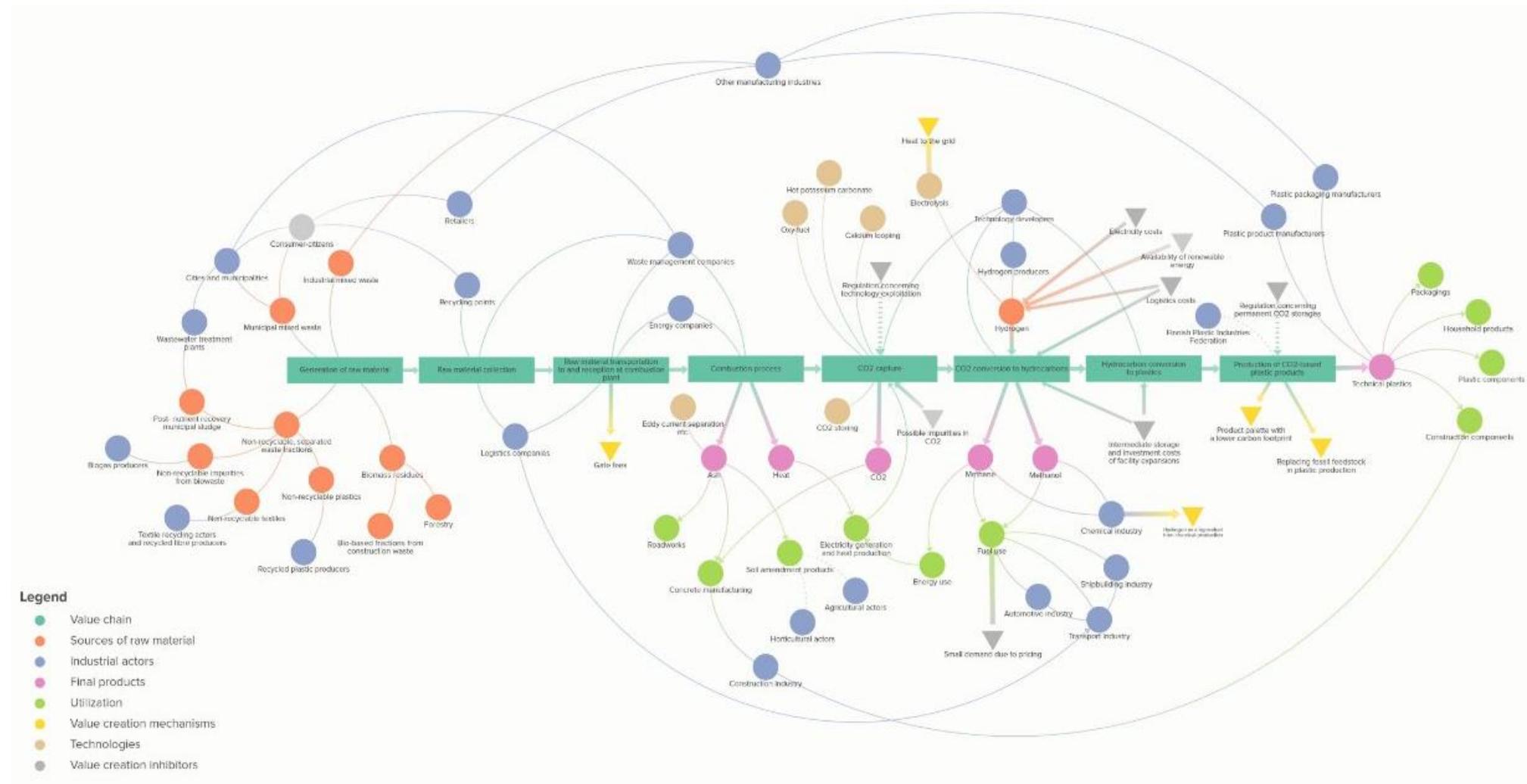


BioCCU

Value chain mappings –

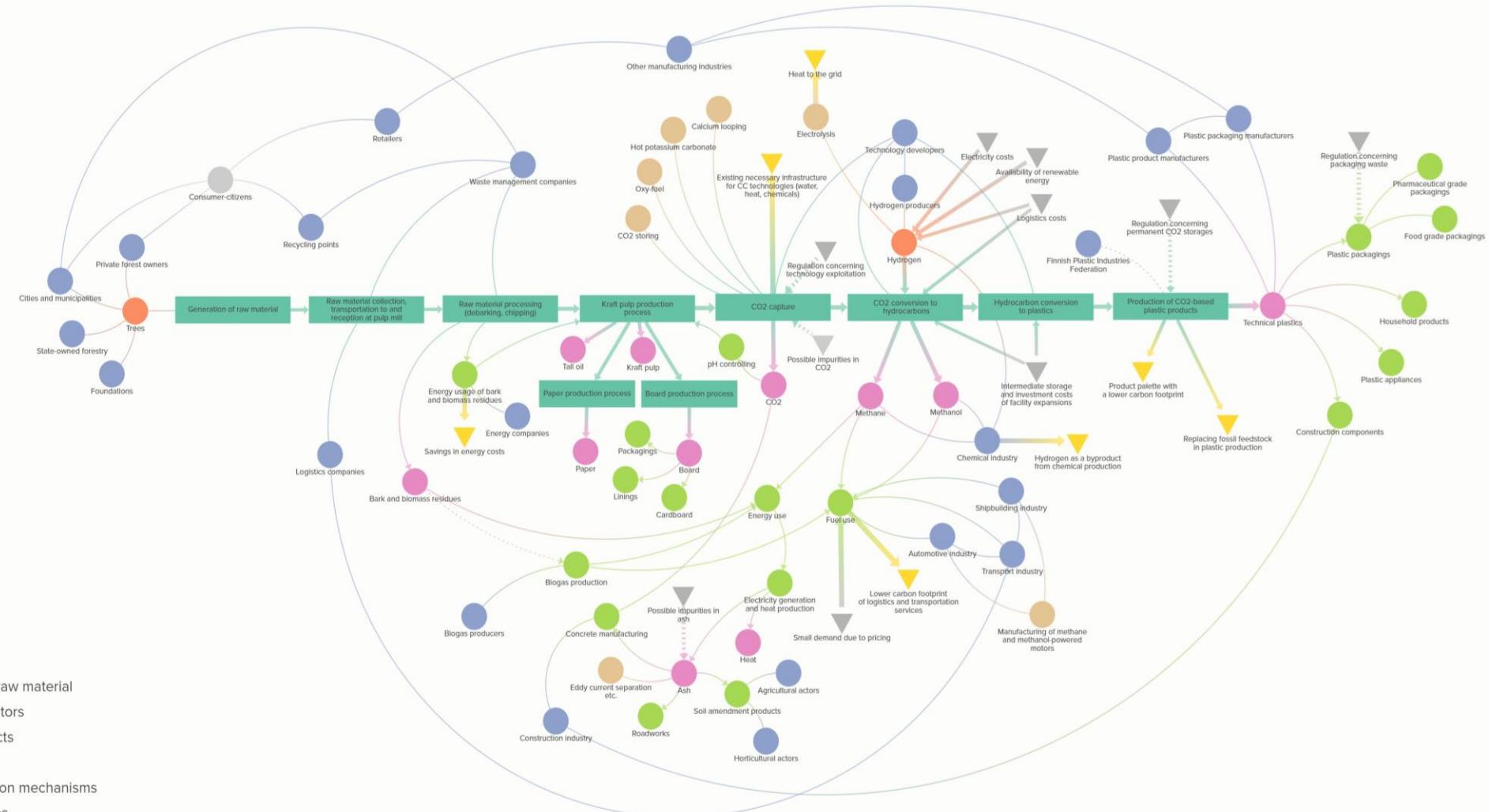
Sensemaking the complexity of value chains

Example:
Waste combustion
value chain



Value chain mappings

Example:
forest biomass
to plastic value
chain



Regulation

- incentives such as taxation; unpredictability of regulation interpretations (e.g. synthetic fuels), contradictory interpretations and policy development between sectors, countries, etc.

Value chain design:

Risk avoidance (policy uncertainties)

Still exploration of optimal design

Vertical integration (whole chain controlled by a single company)

Distances; value chain operation related aspects. Industrial symbiosis

Industry Conventions

Providers' industries and their conventions

Conventions of the customer industry -

Customer product demand and characteristics

Source of CO₂

(Input)

Biogenic vs. Fossil

Purity, CO₂ concentration, volume

Tech. method for processing

Insourcing vs. Outsourcing, IPR

I Capturing technologies

II Conversion technologies

III Related technologies (hydrogen production, electrolysis)

Form / phase

Outcome/Product

Short-term

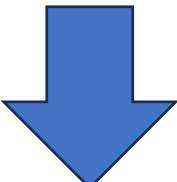
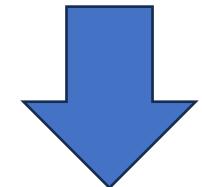
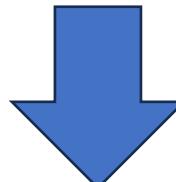
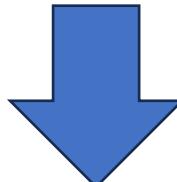
Long-term

Versatility of the product

Demand Market

(existing market; openings, market creation)

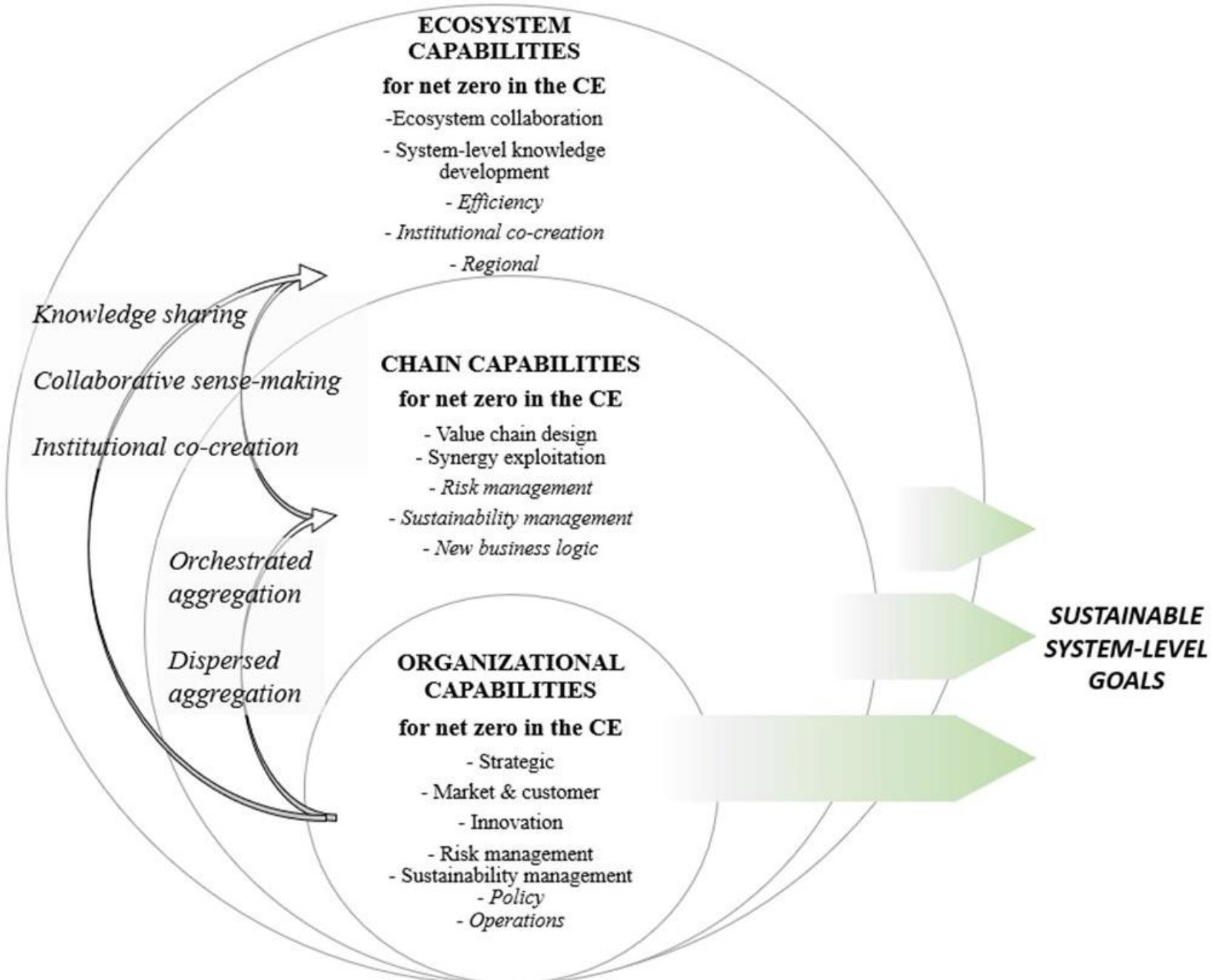
Size



Economic value in the Bio CCU value chains and business feasibility



BioCCU





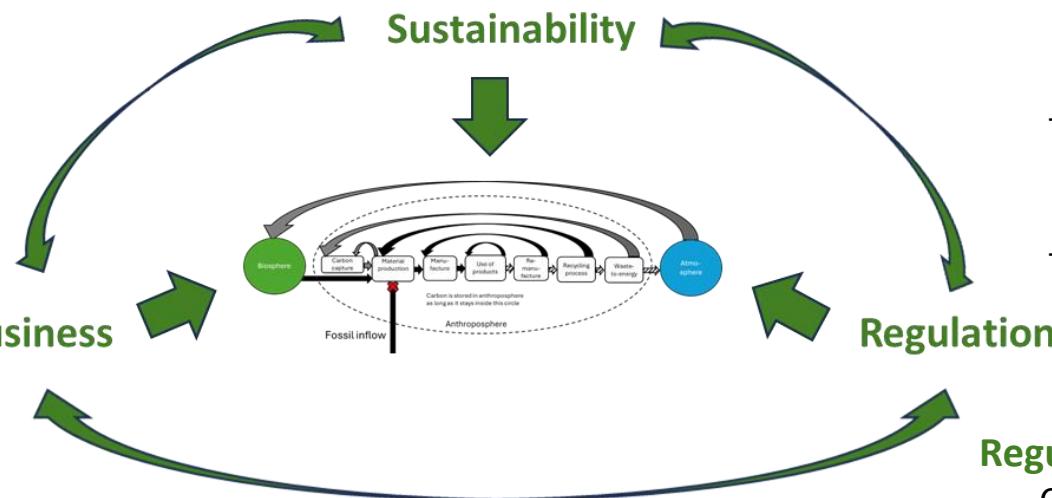
BioCCU

Sustainability ↔ Business

- CCU business models and value chains should be directed to replacing fossil-based products and be promoted by, for example, envir. policies affecting market prices
- Combined cost and sustainability assessments are required in value chain design

Business & economic value creation

- Companies need updated and completely new business models to exploit diverse emerging CCU business opportunities
- In feasible CCU value chains, all business models need to be profitable and participating companies need to possess sufficient capabilities to collaborate
- Value capture of companies and value chains is driven by technology, market demand for sustainability, and business compatibility



Business ↔ Regulation

- Uncertainties in regulation translate into regulatory risks for companies
- Legal complexity of CCU value chains significantly increase the regulatory risks (compared to e.g. CCS)
- Regulation drives business feasibility by creating demand for CCU-based products, lowering their costs, and shaping the market through carbon pricing

Environmental sustainability

CCU was found to have significant climate change mitigation possibilities with certain requirements:

- Permanent fossil product replacement
- Renewable energy
- Sustainable biogenic or circular carbon source

Sustainability ↔ Regulation

- Policies and regulation should promote success of Bio-CCU value chains in fossil intensive markets
- Demand for CCU intermediates could be increased by a minimum input requirement of circulated carbon in products
- CCU should fill sustainability criteria with certain strict requirements

Regulation

- CCU value chains are varied. Different parts of the value chain are governed by different legal instruments all of which do not recognise CCU
- Different expectations towards CCU stemming from both regulation and policy. Policy expectations not always supported by regulation.
- System level sustainability of the CO₂ is not only dependent on CCU regulation but also on the functioning of e.g. biodiversity regulation and waste regulation.



BioCCU

BioCCU - Arvonluontia biopohjaisesta hiilidioksidista

Julkinen loppuraportti